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Sanai Health Industry Group Company Limited

三愛健康產業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

UPDATE ON THE CAPITAL REORGNISATION AND REVISED EXPECTED TIMETABLE

Reference is made to the announcement of the Company dated 4 July 2024, the circular of the Company dated 24 July 2024, (the “**Circular**”) and the poll results announcement of the extraordinary general meeting of the Company dated 9 August 2024 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED TIMETABLE

As disclosed in the Circular, the effective date and time of the Capital Reduction and the Share Sub-division was expected to be before 9:00 a.m. on 18 November 2024 and commencement of dealing in the New Shares was expected to be 9:00 a.m. on 18 November 2024, subject to, inter alia, the confirmation of the Court on the Capital Reduction.

As at the date of this announcement, the Company has filed with the Court for summons for directions in respect of the Capital Reduction but additional time is required for the Court to grant the aforesaid directions and determine a hearing date for petition for confirmation of the Capital Reduction.

Accordingly, set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed “EXPECTED TIMETABLE” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Event(s)	Expected Date/Time
Effective date of the Capital Reduction and the Share Sub-division	Before 9:00 a.m. on Monday, 23 December 2024
Commencement of dealing in the New Shares	9:00 a.m. on Monday, 23 December 2024
First day of free exchange of existing share Certificates for the Consolidated Shares into new share certificates for New Shares	Monday, 23 December 2024
Last day for free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares	Monday, 23 December 2024

Shareholders should take note that while the Share Consolidation and the Change in Board Lot Size have become unconditional and has proceeded in accordance with the planned timetable, the Capital Reduction and the Share Sub-division are still conditional upon the satisfaction of certain outstanding conditions as set out in the Circular, including without limitation the grant of the order by the Grand Court of the Cayman Islands and the registration by the Registrar of Companies in the Cayman Islands. Therefore, the Capital Reduction and Share Sub-division may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

The legal advisers to the Company as to Cayman Islands law will apply to the Court for hearing date(s) to confirm the Capital Reduction. Further announcement(s) will be made by the Company as soon as practicable after the Court hearing date(s) can be confirmed. Any changes to the expected timetable relating to the implementation of the Capital Reduction and Share Sub-division will be announced by the Company as and when appropriate.

By order of the Board
Sanai Health Industry Group Company Limited
She Hao
Executive Director

Hong Kong, 18 November 2024

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Chen Chengqing, Mr. Yuan Chaoyang, Professor Zhang Rongqing, Mr. She Hao and Mr. Xie Haijing, and three independent non-executive directors, namely, Professor Zhu Yi Zhun, Mr. Khor Khie Liem Alex and Mr. Zhang Ruigen.