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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普 匯 中 金 國 際 控 股 有 限 公 司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (“**Shareholders**”) of the Company and potential investors that based on preliminary review by the Group’s management of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2024 (the “**Period**”), the Group expects to record a consolidated loss of not less than HK\$225.0 million for the Period. Such loss would be higher than the loss for the six months ended 30 September 2023, mainly attributable to: (i) drop in revenue from financial guarantee and other financing services and property investment businesses as the economic situation in the People’s Republic of China (“**China**”) has not improved since the lifting of COVID-19 restrictions in early 2023; and (ii) substantial loss on the fair value change of investment properties due to the unfavourable real estate market in China.

* For identification purpose only

As the Group's interim results for the Period have not yet been finalised, the information contained in this announcement is only based on the information currently available and preliminary review on the unaudited consolidated management accounts, which has not been reviewed or audited by the auditors of the Company. The interim results of the Group for the Period are expected to be published by the end of November 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 25 November 2024

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Weibin and Mr. Siu Wai Yip; a non-executive Director, namely Mr. Lam Wing Yiu; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.