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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

VOLUNTARY ANNOUNCEMENT

1. The Company entered into a strategic cooperation framework agreement with Bit Finance Limited (“**BiFinance**”); and
2. The Company will enter into strategic cooperation with BiFinance in the fields of RWA digital assets, blockchain technology and artificial intelligence (AI) integration in the future.

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the shareholders of the Company and potential investors on the Group’s latest business development.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that on 29 November 2024, the Company entered into a strategic cooperation framework agreement (the “**Framework Agreement**”) with a digital asset trading platform BiFinance (“**BiFinance**”, together with the Company referred to as the “**Parties**”), in respect of exploring a long-term strategic cooperation (the “**Strategic Cooperation**”) in such areas as RWA digital assets and the integration of blockchain technology with artificial intelligence (AI) under the principle of complementary advantages, mutual benefits and common development.

STRATEGIC COOPERATION

Pursuant to the Framework Agreement, the Parties agreed to cooperate in the following areas:

RWA (Real World Assets) Digital Assets

The Parties will leverage blockchain technology to engage in in-depth business collaboration and exploration in the digitalization of real world assets (such as stocks, bonds, real estate and other assets), accelerating the digital transformation of traditional financial assets and guiding institutional users from the traditional financial sector to actively participate in the construction of RWA digital assets.

Integration of Blockchain Technology with Artificial Intelligence (AI)

Through the integration of blockchain and artificial intelligence (AI) technologies, the Parties will engage in in-depth business collaboration in the fields of decentralized AI computing and decentralized storage, incorporating AI into blockchain verification mechanisms to establish a decentralized artificial intelligence (AI) system managed by consensus mechanisms and distributed algorithms.

WORKING MECHANISMS UNDED THE STRATEGIC COOPERATION

For better implementation of the Framework Agreement, the Parties shall execute the following working mechanisms:

Senior Management Consultation Mechanism

Senior management of the Parties shall meet regularly with each other to communicate on cooperation information, progress of cooperation projects and issues that require coordination, and to maintain close contact and engagement. Communication on important matters can be made at any time to jointly promote synergy and cooperation in depth.

Business Unit Consultation Mechanism

Business units of the Parties shall regularly negotiate and implement the content of the cooperation, and the results of the implementation are fed back to their own companies.

CONFIDENTIALITY

In the course of their cooperation, the Parties are obliged to keep confidential information in accordance with the provisions of the law and their mutual agreements , except where disclosure is made to their respective employees, directors, agents and others in connection with business cooperation, and the recipient of such confidential information undertakes in writing to keep such confidential information (“**Confidential Information**”).

Confidential Information includes, but is not limited to, the technical, product and commercial aspects of the subject matter of this Agreement that is not available to the public.

REASONS FOR AND BENEFITS OF THE STRATEGIC COOPERATION

The Group is principally engaged in loan financing, properties development and securities trading.

The Group has been striving to seek investment opportunities with development potential.

Founded in 2022, BiFinance is an internationally leading digital asset trading platform with a global presence across 130 countries and regions, serving millions of users and ranking among the top 50 globally by CMC.

BiFinance will continue to leverage its strong blockchain research and development technologies and deep expertise in traditional finance and financial innovation sectors, aiming to closely integrate traditional financial assets with digital assets through blockchain technologies.

The entering into of the Framework Agreement aligns with the business strategies of the Group to explore relevant industry business opportunities and the Directors believe that the Group will be able to leverage on the expertise and experience of the Parties in the fields of RWA digital assets, and the integration of blockchain technology with artificial intelligence (AI), which is expected to help the Group develop new business activities and strengthen its existing businesses.

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of BiFinance and its ultimate beneficial owner is independent of, and not connected with, the Company and any of its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
YUE Ying
Chairman

Hong Kong, 29 November 2024

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Chief Executive Officer) and Mr. ZENG Shan as Executive Directors; Mr. YUE Ying (Chairman) as Non-executive Director; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.