

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA YUHUA EDUCATION CORPORATION LIMITED

中国宇华教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6169 and Debt Stock Code: 40109)

**DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE
YEAR ENDED 31 AUGUST 2024
POSTPONEMENT OF BOARD MEETING AND
SUSPENSION OF TRADING**

This announcement is made by China YuHua Education Corporation Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and 13.49(6) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 19 November 2024, in relation to the meeting of the board of directors (the “**Board**”) of the Company to be held on Friday, 29 November 2024, for the purposes of, among other matters, approving the annual results of the Company and its subsidiaries for the year ended 31 August 2024 (the “**2024 Annual Results**”) and the publication and considering the payment of a final dividend, if any.

DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS

The Board hereby announces that the Company is unable to publish the 2024 Annual Results on 29 November 2024 as the discussions with the bond holders relating to the settlement of the convertible bonds upon the maturity date of 27 December 2024 is still in process. Therefore, the Company will require extra time to finalize the consolidated financial statements for the year ended 31 August 2024, before the auditor of the Company (the “**Auditor**”) is able to complete the necessary audit procedures for the 2024 Annual Results.

The Company is working closely with the Auditor and will keep the Auditor updated on the progress of discussion with the bond holders. The Company will make further announcement(s) to inform the shareholders of the Company (the “**Shareholders**”) and potential investors relating to the publication of the 2024 Annual Results as and when appropriate.

POSTPONEMENT OF BOARD MEETING

The Board hereby emphasizes that, apart from the reasons stated above, the Company has no disagreement with the Auditor, and the operation of the Company remains normal. However, due to the aforesaid delay, the meeting of the Board, which was originally scheduled to be held on 29 November 2024 to, among other things, review and approve the 2024 Annual Results, shall be postponed to another date to be fixed and announced by the Board.

SUSPENSION OF TRADING

Trading in the shares and the related debt securities of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 2 December 2024, pending publication of the 2024 Annual Results.

The Company will make further announcement(s) in due course to inform the Shareholders and potential investors of any information update. The Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China YuHua Education Corporation Limited
Li Guangyu
Chairman and Executive Director

Hong Kong, 29 November 2024

As at the date of this announcement, the Board comprises Mr. Li Guangyu, Ms. Li Hua and Ms. Qiu Hongjun as executive Directors; and Mr. Chen Lei, Mr. Zhang Zhixue and Ms. Fan Nannan as independent non-executive Directors.