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Sanai Health Industry Group Company Limited

三愛健康產業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

**FURTHER UPDATE ON THE CAPITAL REORGANISATION
AND
REVISED EXPECTED TIMETABLE**

Reference is made to the announcement of Sanai Health Industry Group Company Limited (the “**Company**”) dated 4 July 2024, the circular of the Company dated 24 July 2024, (the “**Circular**”), the poll results announcement of the extraordinary general meeting of the Company dated 9 August 2024 and the update announcement dated 18 November 2024 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**FURTHER UPDATE ON THE CAPITAL REORGANISATION AND REVISED
EXPECTED TIMETABLE**

The Board wishes to announce that pursuant to the directions given by the Court, the hearing of the petition for confirmation of the Capital Reduction will be held on Tuesday, 7 January 2025 (Cayman Islands time) at the Court.

Accordingly, set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed “Letter from the Board - Proposed Capital Reduction and Share Sub-Division - Conditions of the Capital Reduction and the Share Sub-division” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Event(s)	Expected Date/Time
Court hearing of petition to confirm the Capital Reduction	Tuesday, 7 January 2025 (Cayman Islands time)
Registration of court order confirming the Capital Reduction and the minute of the Order of the Capital Reduction with the Registrar of Companies in the Cayman Islands	Tuesday, 7 January 2025 (Cayman Islands time)
Effective date of the Capital Reduction and the Share Sub-division	Before 9:00 a.m. on Wednesday, 8 January 2025
Commencement of dealing in the New Shares	9:00 a.m. on Wednesday, 8 January 2025
First day of free exchange of existing share Certificates for the Consolidated Shares into new share certificates for New Shares	Wednesday, 8 January 2025
Last day for free exchange of existing share certificates for the Consolidated Shares into new share certificates for New Shares	Wednesday, 12 February 2025

By order of the Board
Sanai Health Industry Group Company Limited
She Hao
Executive Director

Hong Kong, 3 December 2024

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Chen Chengqing, Mr. Yuan Chaoyang, Professor Zhang Rongqing, Mr. She Hao and Mr. Xie Haijing, and three independent non-executive directors, namely, Professor Zhu Yi Zhun, Mr. Khor Khie Liem Alex and Mr. Zhang Ruigen.