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Kato (Hong Kong) Holdings Limited

嘉濤（香港）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2189)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT
FOR THE YEAR ENDED 31 MARCH 2024**

Reference is made to (i) the section headed “Future Plans and Use of Proceeds” in the prospectus issued by Kato (Hong Kong) Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 30 May 2019 (the “**Prospectus**”); and (ii) the 2024 annual report published by the Company on 30 July 2024 (the “**2024 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2024 Annual Report.

This announcement is made to provide supplemental information to the 2024 Annual Report and an update to the use of proceeds.

USE OF PROCEEDS

The plan of use of proceeds has been set out in the Prospectus and the announcement of the Company dated 4 January 2021. The analysis of the unutilised net proceeds, the actual use of proceeds and the expected timeline for utilising the unutilised net proceeds are set out below:

Business objective	Planned use of net proceeds as stated in the Prospectus <i>HK\$'million</i>	Change of allocation of the net proceeds <i>HK\$'million</i>	Revised allocation of the net proceeds <i>HK\$'million</i>	Unutilised net proceeds as at 31 March 2023 <i>HK\$'million</i>	Actual use of proceeds for the Year <i>HK\$'million</i>	Unutilised net proceeds as at 31 March 2024 <i>HK\$'million</i>	Expected timeline for utilising the unutilised net proceeds
Establishment of new care and attention homes for the elderly	86.3	(86.3)	—	—	—	—	—
Acquisition of a suitable property whereby a care and attention home will be established	—	86.3	86.3	—	—	—	Fully utilised
Renew and upgrade facilities of existing RCHEs	27.2	—	27.2	4.1	(4.1)	—	Fully utilised
Upgrade information technology infrastructure	1.5	—	1.5	1.3	(1.3)	—	Fully utilised
General working capital	1.9	—	1.9	—	—	—	Fully utilised
Total	116.9	—	116.9	5.4	(5.4)	—	

The information provided in this supplemental announcement does not affect other information contained in the 2024 Annual Report. Save as disclosed above, the contents of the aforementioned report remain unchanged.

By order of the Board
Kato (Hong Kong) Holdings Limited
Ngai Shi Shing Godfrey
Chairman and executive Director

Hong Kong, 4 December 2024

As at the date of this announcement, the executive Directors are Ms. Ngai Ka Yee, Mr. Ngai Shi Shing Godfrey and Mr. Lau Kwok Wo; and the independent non-executive Directors are Mr. Or Kevin, Mr. Wong Vinci and Ms. Wu Wing Fong.