

# ALTUS CAPITAL LIMITED

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Central, Hong Kong

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6 December 2024

Board of Directors

**China Industrial Securities International Financial Group Limited**

32/F, Infinitus Plaza

199 Des Voeux Road Central

Hong Kong

Attention: Ms. Zhang Chunjuan, Executive Director

Dear Sirs,

**Company:** China Industrial Securities International Financial Group Limited  
(the “Company”)

**Subject:** Engagement as independent financial adviser to the Independent Board Committee and the Independent Shareholders of the Company in respect of the entering into of the 2024 Service Agreement

We refer to the circular issued by the Company (together with its subsidiaries, the “Group”) dated 6 December 2024 (the “Circular”) relating to the above captioned matters. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular, unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice as set out in the Circular and references to our name in the form and context in which they are included. We also consent to this letter being made available for public inspection as described in Appendix to the Circular.

We confirm that as at the Latest Practicable Date, we:

- (a) did not have any shareholding directly or indirectly in any member of the Group or any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) did not have any direct or indirect interest in any assets which have been, since 31 December 2023, the date of the latest published audited accounts of the Group, acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of

**ALTUS CAPITAL LIMITED**



Leo Tam

*Responsible Officer*