

9 December 2024

The Board of Directors
China Development Bank Financial Leasing Co., Ltd.
No. 2003 Fuzhong Third Road
Futian District, Shenzhen, Guangdong Province, PRC

Dear Sirs and Mesdames,

**RENEWAL OF CONTINUING CONNECTED TRANSACTIONS
FRAMEWORK AGREEMENTS ENTERED INTO WITH
CHINA DEVELOPMENT BANK FOR 2025 TO 2027
AND THE PROPOSED ANNUAL CAPS**

We refer to the circular issued by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) on 9 December 2024 (the “**Circular**”) in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of recommendation and reference to our name in the form and context in which they appear.

We also confirm that as at the Latest Practicable Date:

- (i) we did not have any direct or indirect interest in any assets acquired or disposed of by or leased to, or were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Group were made up; and
- (ii) we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,
For and on behalf of
Maxa Capital Limited



Dian Deng
Managing Director