

ALTUS CAPITAL LIMITED

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10 December 2024

The Board of Directors
Regal Hotels International Holdings Limited
11th Floor
68 Yee Wo Street
Causeway Bay
Hong Kong

Dear Sir and Madam,

Company: Regal Hotels International Holdings Limited (the “Company”)
Subject: Major and connected transaction – provision of financial assistance

We refer to the circular of the Company (together with its subsidiaries, the “Group”) dated 10 December 2024 (the “Circular”) relating to the above captioned matters. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular, unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice and the reference to our name and opinions in the form and context in which they respectively appear.

We confirm that as at the Latest Practicable Date, we:

- (a) did not have any interest in the share capital of any member of the Regal Group nor had any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Regal Group; or
- (b) did not have any interest, either directly or indirectly, in any assets which have, since 31 December 2023, the date to which the latest published audited financial statements of the Regal Group were made up, been acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Regal Group.

Yours faithfully,
For and on behalf of
ALTUS CAPITAL LIMITED


Jeanny Leung
Responsible Officer