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洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY GENERAL MEETING, THE 2024 FIRST CLASS MEETING OF A SHAREHOLDERS AND THE 2024 FIRST CLASS MEETING OF H SHAREHOLDERS HELD ON 10 DECEMBER 2024

The 2024 first extraordinary general meeting (the “EGM”), the 2024 first class meeting of A Shareholders (the “**Class Meeting of A Shareholders**”) and the 2024 first class meeting of H Shareholders (the “**Class Meeting of H Shareholders**”) (collectively, the “**Meetings**”) of CMOC Group Limited (the “**Company**”) were held on Tuesday, 10 December 2024 at International Hotel Luoyang, Luolong District, Luoyang City, Henan Province, the PRC. Unless otherwise indicated, capitalized terms used in this announcement have the same meanings as those defined in the circular of the Company dated 20 November 2024 (the “**Circular**”).

I. ATTENDANCE OF THE MEETINGS

(1) Attendance of the EGM

The number of issued Shares as at the date of the EGM was 21,599,240,583 Shares, which is the total number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions proposed at the EGM. Online voting method was provided to A Shareholders at the EGM.

Shareholders and authorised proxies holding an aggregate of 13,323,561,924 Shares, representing approximately 61.69% of the total issued Shares, were present at the EGM. Among those Shareholders, A Shareholders and authorised proxies holding an aggregate of 11,605,699,628 A Shares, representing approximately 53.73% of the total issued Shares, were present at the EGM; H Shareholders and authorised proxies holding an aggregate of 1,717,862,296 H Shares, representing approximately 7.95% of the total issued Shares, were present at the EGM.

(2) Attendance of the Class Meeting of A Shareholders

The number of issued A Shares of the Company as at the date of the Class Meeting of A Shareholders was 17,665,772,583 Shares, being the total number of A Shares entitling the A Shareholders to attend and vote for or against any of the resolutions proposed at the Class Meeting of A Shareholders. Online voting method was provided to A Shareholders at the Class Meeting of A Shareholders.

A Shareholders and authorised proxies holding an aggregate of 11,605,699,628 A Shares, representing approximately 65.70% of the total issued A Shares, were present at the Class Meeting of A Shareholders.

(3) Attendance of the Class Meeting of H Shareholders

The number of issued H Shares of the Company as at the date of the Class Meeting of H Shareholders was 3,933,468,000 Shares, being the total number of H Shares entitling the H Shareholders to attend and vote for or against any of the resolutions proposed at the Class Meeting of H Shareholders.

H Shareholders and authorised proxies holding an aggregate of 1,729,811,363 H Shares, representing approximately 43.98% of the total issued H Shares, were present at the Class Meeting of H Shareholders.

There were no Shares entitling the holders to attend and abstain from voting in favour of resolutions at the EGM and the Class Meeting of H Shareholders under Rule 13.40 of the Listing Rules.

As disclosed in the Circular, CATL and its associates, being connected persons of the Company, held 5,329,780,425 Shares which accounts for approximately 24.68% of the Company's total share capital as at the Latest Practicable Date, shall abstain from voting at the EGM on the ordinary resolutions (being the ordinary resolutions No. 1 and No. 2) to approve the Agreements and the transactions contemplated thereunder (including the proposed annual caps thereto) and have abstained from voting. Save for the above, no Shareholder was required under the Listing Rules to abstain from voting on any of the resolutions at the EGM and the Class Meeting of H Shareholders and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM and the Class Meeting of H Shareholders.

The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association. The Meetings were chaired by Mr. Yuan Honglin, the Chairman of the Board.

II. VOTING RESULTS OF THE MEETINGS

(1) Voting results of the EGM

All resolutions were considered and passed at the EGM by way of open ballot of one share for one vote, and the voting results are as follows:

ORDINARY RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the proposal on the CATL Product Sales and Procurement Framework Agreement and the proposed transactions contemplated thereunder (including the proposed annual caps thereto).”	7,983,450,074 (99.87076%)	1,781,537 (0.02229%)	8,549,888 (0.10695%)
2.	“To consider and approve the proposal on the KFM Sales and Procurement Framework Agreement and the proposed transactions contemplated thereunder (including the proposed annual caps thereto).”	7,968,248,371 (99.68059%)	15,492,640 (0.19381%)	10,040,488 (0.12560%)
SPECIAL RESOLUTIONS		For	Against	Abstain
3.	“To consider and approve the proposal on the Proposed Cancellation of the repurchased A Shares under the A Share Repurchase Plan (Phase II).”	13,318,134,959 (99.95927%)	3,581,972 (0.02688%)	1,844,993 (0.01385%)
4.	“To consider and approve the proposal on the Proposed Changes of the registered capital and company type of the Company and the Proposed Amendments to the Articles of Association.”	13,309,804,453 (99.89674%)	3,333,272 (0.02502%)	10,424,199 (0.07824%)

(2) Voting results of the Class Meeting of A Shareholders

The resolutions at the Class Meeting of A Shareholders were put to the vote by way of open ballot of one share for one vote. The poll results of the resolutions at the Class Meeting of A Shareholders are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the proposal on the Proposed Cancellation of the repurchased A Shares under the A Share Repurchase Plan (Phase II).”	11,600,413,128 (99.95445%)	3,441,700 (0.02966%)	1,844,800 (0.01589%)
2.	“To consider and approve the proposal on the Proposed Changes of the registered capital and company type of the Company and the Proposed Amendments to the Articles of Association.”	11,592,082,622 (99.88267%)	3,193,000 (0.02751%)	10,424,006 (0.08982%)

(3) Voting results of the Class Meeting of H Shareholders

The resolutions at the Class Meeting of H Shareholders were put to the vote by way of open ballot of one share for one vote. The poll results of the resolutions at the Class Meeting of H Shareholders are as follows:

SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	“To consider and approve the proposal on the Proposed Cancellation of the repurchased A Shares under the A Share Repurchase Plan (Phase II).”	1,729,667,615 (99.99169%)	140,555 (0.00813%)	3,193 (0.00018%)
2.	“To consider and approve the proposal on the Proposed Changes of the registered capital and company type of the Company and the Proposed Amendments to the Articles of Association.”	1,729,667,615 (99.99169%)	140,555 (0.00813%)	3,193 (0.00018%)

In calculating the voting results of the resolutions, there were no Shares actually voted but excluded.

Two representatives from the Shareholders, a representative from Shanghai Llinks Law Offices, a representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP and a Supervisor of the Company were appointed as the joint scrutineers for the vote-taking and vote-calculating at the aforesaid Meetings.

Deloitte Touche Tohmatsu Certified Public Accountants LLP, the external auditor of the Company, acted as a joint scrutineer and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP in this respect did not constitute an assurance engagement in accordance with the China Standards on Auditing (中國註冊會計師審計準則), the China Standards on Review Engagements (中國註冊會計師審閱準則) or the China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

The executive Directors Mr. Sun Ruiwen and Mr. Li Chaochun; the non-executive Directors Mr. Yuan Honglin, Mr. Lin Jiuxin and Mr. Jiang Li; and the independent non-executive Directors Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon attended the Meetings either in person or by electronic means.

III. ATTESTATION BY LAWYER

The aforesaid Meetings were attested by Shanghai Llinks Law Offices, which issued a legal opinion certifying that the convening and procedures of the Meetings, the qualification of the attendees, the qualification of the convener, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association. The resolutions passed at the Meetings were lawful and valid.

By Order of the Board
CMOC Group Limited*
Yuan Honglin
Chairman

Luoyang City, Henan Province, PRC, 10 December 2024

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the Company's non-executive directors are Mr. Yuan Honglin, Mr. Lin Jiuxin, and Mr. Jiang Li; and the Company's independent non-executive directors are Mr. Wang Kaiguo, Ms. Gu Hongyu and Mr. Cheng Gordon.

* *For identification purposes only*