

11 December 2024

The Board of Directors  
China CITIC Financial Asset Management Co., Ltd.  
No. 8 Financial Street, Xicheng District, Beijing, China

Dear Sirs and Mesdames,

**CONTINUING CONNECTED TRANSACTIONS AND MAJOR TRANSACTIONS -  
RENEWAL OF THE FINANCING AND ASSET TRANSACTIONS FRAMEWORK  
AGREEMENT AND ITS 2025-2027 ANNUAL CAPS**

We refer to the circular issued by China CITIC Financial Asset Management Co., Ltd. (the “**Company**”) on 11 December 2024 (the “**Circular**”) in relation to the captioned matter. Capitalised terms used herein should have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter and references of our name in the Circular in the form and context in which they are included.

We also confirm that as at the Latest Practicable Date:

- (i) we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate other persons to subscribe for the securities of any member of the Group, and
- (ii) we did not, directly or indirectly, have any interests in any assets which any member of the Group had acquired or sold or leased, or intended to acquire or sell or lease since 31 December 2023 (namely the settlement date of the latest published audited accounts issued by the Group).

Yours faithfully,

For and on behalf of  
**Maxa Capital Limited**



Sammy Leung  
Managing Director