

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**REVISED TIMETABLE IN RELATION TO
THE PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS
SHARE FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE
ON A NON-UNDERWRITTEN BASIS**

Reference is made to the (1) announcements of Kingkey Financial International (Holdings) Limited (the “**Company**”) dated (i) 18 October 2024 in relation to the proposed rights issue of one (1) Rights Share for every two (2) Shares held by the Qualifying Shareholders at the close of business on the Record Date; (ii) 18 November 2024 in relation to the delay in despatch of the prospectus documents and the revised timetable in relation to the Rights Issue; and (iii) 2 December 2024 in relation to the delay in expected timetable (the “**Announcement**”); and (2) prospectus of the Company dated 29 November 2024 (the “**Prospectus**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

REVISED TIMETABLE FOR THE RIGHTS ISSUE

As disclosed in the Announcement, the Company delayed and intended to revise the timetable for the first day of dealings in nil-paid Rights Shares and the relevant subsequent events for the Rights Issue in light of additional time taken to file the Prospectus with the CSRC in accordance with the CSRC Notice. The Board is pleased to announce that the completion of the Prospectus filing with the CSRC in accordance with the CSRC notice took place on 9 December 2024.

Set out below is the revised expected timetable for the Rights Issue:

Event	Time and date
First day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares	Monday, 16 December 2024
Latest time for splitting of the PAL(s).	4:30 p.m. on Wednesday, 18 December 2024
Last day of dealings in nil-paid Rights Shares in the board lot size of 10,000 Rights Shares	Monday, 23 December 2024
Latest time for acceptance of and payment for the Rights Shares and application and payment for Excess Rights Shares	4:00 p.m. on Monday, 30 December 2024
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 31 December 2024
Announcement of the results of the Rights Issue	Tuesday, 7 January 2025
Refund cheques to be despatched for wholly or partially unsuccessful excess application.	Wednesday, 8 January 2025
Share certificates for fully-paid Rights Shares to be despatched	Wednesday, 8 January 2025
Expected commencement of dealings in fully-paid Rights Shares in the board lot size of 10,000 Rights Shares.	9:00 a.m. on Thursday, 9 January 2025

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. For the avoidance of doubt, the other dates or deadlines that have already occurred under the expected timetable as set out in the Prospectus remained unchanged. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

Save and except for the aforesaid changes to the expected timetable, the Directors confirm that there has been no material change to the Prospectus Documents, including the Prospectus, PAL and EAF. For the avoidance of doubt, the “Latest Time for Acceptance” referred to in the Prospectus Documents has been revised to **4:00 p.m. on Monday, 30 December 2024**, being the latest time for acceptance of, and payment for, the Rights Shares and application and payment for Excess Rights Shares as described in the Prospectus Documents.

The PALs and EAFs relating to the Rights Issue, which have been despatched together with the Prospectus on 29 November 2024, entitling the Qualifying Shareholders to whom it is addressed to subscribe for the Rights Shares as shown therein by completing such form(s) and lodging the same with separate remittance for the Rights Shares being applied for with the Registrar by the Latest Time for Acceptance, will remain valid and applicable.

Qualifying Shareholders who have not yet returned the PAL and/or the EAF with a cheque or a cashier order (where applicable) but wish to accept their provisional allotment in full and/or apply for Excess Rights Shares are required to complete and return the PAL and/or the EAF with a cheque or a cashier order (where applicable) in accordance with the instructions printed thereon to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than **4:00 p.m. on Monday, 30 December 2024**. For the avoidance of doubt, any PAL and/or EAF duly completed and returned with a cheque or a cashier order (where applicable) in accordance with the instructions printed thereon remains valid and the relevant Qualifying Shareholders are not required to submit the PAL and/or the EAF with a cheque or a cashier order (where applicable) again.

Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers. Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form and/or participating in the Rights Issue are recommended to observe the relevant guide and requirements including the above, if applicable, and consult his/her/its/their own professional advisers.

By Order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 11 December 2024

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai, Ms. Cheung Pui Ki Gloria and Mr. Leung Siu Kee; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung.