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**GENERTEC UNIVERSAL MEDICAL GROUP COMPANY
LIMITED**

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

**ANNOUNCEMENT IN RELATION TO THE PROPOSED ISSUANCE OF
THE SECOND TRANCHE OF DOMESTIC MEDIUM-TERM NOTES
IN THE PRC
BY CHINA UNIVERSAL LEASING CO., LTD., A WHOLLY-OWNED
SUBSIDIARY OF THE COMPANY**

This announcement is made by Genertec Universal Medical Group Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

China Universal Leasing Co., Ltd. (中國環球租賃有限公司) (the “**Issuer**”), a wholly-owned subsidiary of the Company, had registered the issuance of the domestic medium-term notes with the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) of an aggregate principal amount of up to RMB2 billion in the People’s Republic of China (the “**PRC**”). As of the date of this announcement, the balance of the principal amount was RMB1 billion.

The Issuer has decided to launch the issuance of the second tranche of the domestic medium-term notes in the PRC with an aggregate principal amount of up to RMB0.5 billion (the “**T2 Notes**”). The T2 Notes are with a term of three years and a fixed interest rate which will be determined at the end of the subscription period through book-building processes. The net proceeds from issuance of the T2 Notes are intended to be used for repaying maturing debts of the Issuer.

The T2 Notes will be issued to domestic institutional investors in the PRC (other than those who are restricted from participating in such offering in accordance with the laws and regulations of the PRC). CITIC Securities Co., Ltd. (中信證券股份有限公司) and Industrial Bank Co., Ltd. (興業銀行股份有限公司) and Bank of Hangzhou Co., Ltd. (杭州銀行股份有限公司) and Xiamen International Bank Co., Ltd. (廈門國際銀行股份有限公司) and Huishang Bank Corporation Limited (徽商銀行股份有限公司) and China CITIC Bank Corporation Limited (中信銀行股份有限公司) are the joint lead underwriters for the issuance of the T2 Notes.

Other principal terms of the T2 Notes to be issued are as follows:

Place of issuance:	the inter-bank bond market in the PRC
Par value:	RMB100.0
Issue price:	RMB100.0
Credit rating of the Issuer:	AAA rating for the Issuer
Trading arrangement:	The T2 Notes are expected to be traded on the inter-bank bond market in the PRC from 18 December 2024.

In accordance with the relevant laws and regulations in the PRC, relevant documents in relation to the Issuer and the T2 Notes will be published on the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Foreign Exchange Trade System (www.chinamoney.com.cn), respectively. Shareholders of the Company and potential investors are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Issuer, and the information contained therein does not provide a full picture of the operation status of the Company and its subsidiaries.

Further announcement(s) will be made by the Company in relation to the updated progress of issuance of the T2 Notes as and when appropriate.

By order of the Board
**Genertec Universal Medical Group Company
Limited**
通用環球醫療集團有限公司
Chen Shisu
Chairman of the Board

Beijing, PRC, 12 December 2024

As at the date of this announcement, the executive directors of the Company are Mr. Chen Shisu (Chairman), Mr. Wang Wenbing and Ms. Wang Lin; the non-executive directors of the Company are

Mr. Chan Kai Kong (Vice-chairman), Mr. Tong Chaoyin, Mr. Xu Ming and Mr. Zhu Ziyang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.