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NOTICE ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AMTD IDEA Group

(incorporated under the laws of the Cayman Islands with limited liability)
(the "Issuer")

US\$450,000,000 Senior Perpetual Securities
(ISIN: XS2161843789; Common Code: 216184378)
(the "Securities")
(Stock Code: 40219)

under the U.S.\$1,000,000,000 Medium Term Note Programme

The Issuer hereby announces that it is requesting the holders (the "Securityholders") of the presently outstanding Securities to enter into extraordinary resolutions given by way of electronic consents (the "Extraordinary Resolutions"), and if they think fit, to make certain adjustments in relation to the Securities and its underlying documentation as fully described in the notice of extraordinary resolutions by way of electronic consents made available to the Securityholders through Euroclear Bank SA/NV and Clearstream Banking S.A. The Extraordinary Resolutions include, *inter alia*, a provision for the delisting of the Securities from the The Stock Exchange of Hong Kong Limited.

Indicative Timetable

Set out below is an indicative timetable showing one possible outcome for the timing of the Extraordinary Resolutions, which will depend, among other things, on the rights of the Issuer to extend, waive any condition of, amend and/or terminate the requests as described in the Extraordinary Resolutions and the passing of each Extraordinary Resolution. Accordingly, the actual timetable may differ from the timetable below.

EVENT

DATE

Request to approve Extraordinary Resolutions delivered to the Clearing Systems for communication to Securityholders: 12 December 2024

Deadline for receipt by the Information and Tabulation Agent of valid Instructions in favour of the Extraordinary Resolutions (the "**Receipt Deadline**"), though if the Securityholders of one more than 50 per cent. in nominal amount of the Securities outstanding vote in favour and pass the Extraordinary Resolution prior to such date, the Issuer may proceed prior to such deadline date with providing notification to Securityholders that such resolutions are passed and have become effective. 5:00 p.m. Central European Time on 30 December 2024

If the resolutions are passed, the date on which the Extraordinary Resolutions become effective (the "**Effective Date**") and notification of such result to Securityholders: No later than the fifth day following the passing of the resolutions.

Instructions must be delivered in minimum denominations of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof. Each Instruction will be irrevocable.

Information and Tabulation Agent

The Issuer has retained Morrow Sodali Ltd, trading as Sodali & Co ("**Sodali & Co**" or the "**Information and Tabulation Agent**") to act as Information and Tabulation Agent for the purposes of the Extraordinary Resolutions. The Information and Tabulation Agent will assist the Securityholders that require assistance in connection with the Extraordinary Resolutions. The Issuer has agreed to pay the Information and Tabulation Agent a customary fee for its services in connection with the Extraordinary Resolutions.

The Information and Tabulation Agent is the agent of the Issuer and owes no duty to any Securityholder.

The Information and Tabulation Agent can be contacted via email: amtd@investor.sodali.com; or via telephone: +852 2319 4130 (in Hong Kong) or +44 20 4513 6933 (in London).

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014 ("MAR").

FOR THE PURPOSES OF MAR AND ARTICLE 2 OF COMMISSION IMPLEMENTING REGULATION (EU) 2016/1055, THIS ANNOUNCEMENT IS MADE BY DR. FERIDUN HAMDULLAHPUR, CHAIRMAN OF THE ISSUER.

By Order of the Board
AMTD IDEA Group
Dr. Feridun Hamdullahpur
Chairman

12 December 2024

As at the date of this announcement, the directors of the Issuer are Dr. Feridun Hamdullahpur (Chairman), Dr. Timothy Tong, Dr. Annie Koh, Mr. Marcellus Wong, Mr. Raymond Yung and Mr. Jazz Li.