

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 362)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO DISPOSAL OF PROPERTY

References are made to (i) the announcement of China Zenith Chemical Group Limited (the “**Company**”) dated 2 October 2024 and 9 October 2024 and the circular (the “**Circular**”) of the Company dated 25 October 2024 in relation to, among other things, the Disposal; (ii) the announcement of the Company dated 18 October 2024 in relation to the delay in despatch of circular; and (iii) the announcement of the Company dated 11 November 2024 in relation to, among other things, the poll results of the special general meeting of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE DISPOSAL

The Board is pleased to announce that Completion took place on 10 December 2024 in accordance with the terms and conditions of the Preliminary Sale and Purchase Agreement and the formal agreement. Upon Completion, the Property ceased to be owned by the Vendor and the Company ceased to have any interests in the Property.

By order of the Board
China Zenith Chemical Group Limited
Law Tze Ping Eric
Acting Chief Executive Officer

Hong Kong, 13 December 2024

As at the date of this announcement, Mr. Law Tze Ping Eric, Mr. Tang Yiduan, Mr. Shing Pan Yu James and Mr. Chin Chun Hin are the executive Directors; and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.