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HUA YIN INTERNATIONAL HOLDINGS LIMITED

華音國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 989)

REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED CAPITAL REORGANISATION, SHARE PREMIUM REDUCTION AND CHANGE IN BOARD LOT SIZE

Reference is made to the announcement (the “**Announcement**”) of Hua Yin International Holdings Limited (the “**Company**”) dated 6 December 2024 in relation to, among others, the proposed Capital Reorganisation, the Share Premium Reduction and the Change in Board Lot Size. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

REVISED EXPECTED TIMETABLE

As disclosed in the Announcement, in view of the postponement of the SGM, the expected timetable for the Capital Reorganisation (comprising the Share Consolidation, the Capital Reduction and the Sub-division), the Share Premium Reduction and the Change in Board Lot Size is revised as follows:

Event (Hong Kong time and date)

Latest date and time for lodging transfer documents
in order to qualify for attending and
voting at the SGM 4:30 p.m. on Thursday,
9 January 2025

Closure of the register of members of the Company to
determine the entitlement to attend and vote at the SGM
(both days inclusive) Friday, 10 January 2025 to
Wednesday, 15 January 2025

Latest date and time for lodging the proxy forms for
the SGM 2:00 p.m. on Monday, 13 January 2025

Record date for determining entitlements for the attendance and voting at the SGM Wednesday, 15 January 2025

Expected date and time of the SGM 2:00 p.m. on Wednesday, 15 January 2025

Publication of announcement of poll results of SGM Wednesday, 15 January 2025

The following events are conditional upon the fulfilment of the conditions for the implementation of the Capital Reorganisation and therefore the dates are tentative:

Expected effective date of the Capital Reorganisation and Share Premium Reduction Friday, 17 January 2025

First day of free exchange of existing share certificates for new share certificates for New Shares Friday, 17 January 2025

Dealing in New Shares commences 9:00 a.m. on Friday, 17 January 2025

Original counter for trading in Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes 9:00 a.m. on Friday, 17 January 2025

Temporary counter for trading in New Shares in board lots of 250 New Shares (in the form of existing share certificates) opens 9:00 a.m. on Friday, 17 January 2025

Original counter for trading in New Shares in board lots of 10,000 New Shares (in the form of new share certificates) re-opens 9:00 a.m. on Wednesday, 5 February 2025

Parallel trading in New Shares (in the form of new share certificates and existing share certificates) commences 9:00 a.m. on Wednesday, 5 February 2025

Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the New Shares 9:00 a.m. on Wednesday, 5 February 2025

Designated broker ceases to stand in the market to
provide matching services for the sale and purchase of
odd lots of the New Shares 4:00 p.m. on Tuesday,
25 February 2025

Temporary counter for trading in New Shares in board
lots of 250 New Shares (in the form of existing share
certificates) closes 4:10 p.m. on Tuesday,
25 February 2025

Parallel trading in New Shares
(in the form of new share certificates and the existing
share certificates) ends 4:10 p.m. on Tuesday,
25 February 2025

Last day for free exchange of existing share certificates
for the New Shares Thursday, 27 February 2025

The expected timetable set out above is indicative only and may be subject to change. Further
announcement(s) will be made as and when appropriate.

By order of the Board
Hua Yin International Holdings Limited
Ng Man Kit Micky
Company Secretary

Hong Kong, 13 December 2024

As at the date of this announcement, the executive Directors are Ms. Cui Xintong, Mr. Li Junjie, Mr. Cong Peifeng and Mr. Xu Yingchuan; the non-executive Director is Mr. Cui Mindong; and the independent non-executive Directors are Mr. Tsang Hung Kei, Mr. Wang Xiaochu and Mr. Wang Xueguang.