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**HUARUI FENGQUAN
DEVELOPMENT LIMITED**

(incorporated in Hong Kong with limited liability)

CPMC HOLDINGS LIMITED

中糧包裝控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 906)

**PRE-CONDITIONAL VOLUNTARY GENERAL CASH OFFER BY
CHINA SECURITIES (INTERNATIONAL) CORPORATE FINANCE
COMPANY LIMITED ON BEHALF OF HUARUI FENGQUAN
DEVELOPMENT LIMITED TO ACQUIRE ALL OF THE ISSUED
SHARES IN THE COMPANY (OTHER THAN THOSE ALREADY
OWNED BY OR AGREED TO BE ACQUIRED BY HUARUI FENGQUAN
DEVELOPMENT LIMITED AND PARTIES ACTING IN CONCERT
WITH IT)**

FULFILMENT OF ALL PRE-CONDITIONS

Financial adviser to Huarui



中信建投國際
CHINA SECURITIES INTERNATIONAL

References are made to (i) the announcement dated 7 June 2024 (the “**3.5 Announcement**”) and the clarification announcement dated 11 June 2024 in relation to the 3.5 Announcement jointly issued by Huarui Fengquan Development Limited (“**Huarui**”) and CPMC Holdings Limited (the “**Company**”) in relation to, among other things, the pre-conditional voluntary general cash offer by China Securities (International) Corporate Finance Company Limited on behalf of Huarui to acquire all of the issued shares in the Company (other than those already owned by or agreed to be acquired by Huarui and parties acting in concert with it); (ii) the announcement dated 28 June 2024 in relation to the delay in despatch of the Huarui Offer Document; and (iii) the announcements (collectively, the “**Update Announcements**”) dated 29 July 2024, 28 August 2024, 29 August 2024, 3 September 2024, 24 September 2024, 24 October 2024, 11 November 2024 and 11 December 2024 in relation to the update of the Huarui Offer. Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the 3.5 Announcement and the Update Announcements.

FULFILLMENT OF ALL PRE-CONDITIONS

As disclosed in the 3.5 Announcement, the making of the Huarui Offer is subject to the satisfaction of the Pre-Conditions by the Pre-Conditions Long Stop Date. The approval to the remaining Pre-Condition (a)(1) in respect of SAFE in relation of the Huarui Offer has been obtained on 13 December 2024. Accordingly, the Huarui is pleased to announce that all the Pre-Conditions have been fulfilled.

DESPATCH OF THE HUARUI OFFER DOCUMENT

Pursuant to Note 2 to Rule 8.2 of the Takeovers Code and the extension for the despatch of the offer document granted by the Executive as announced by Huarui and the Company on 28 June 2024, Huarui is required to despatch the Huarui Offer Document to the Shareholders within seven days after the satisfaction of all the Pre-Conditions. It is expected that the Huarui Offer Documents will be issued on or before 20 December 2024.

A further announcement will be made on the date of the despatch of the Huarui Offer Document.

WARNING: Shareholders and potential investors of the Company should note that there is no assurance that the Huarui Offer will proceed. The Huarui Offer may or may not become unconditional and will lapse if it does not become unconditional. Huarui will publish announcement(s) to update the status of the Huarui Offer as and when appropriate. Shareholders and potential investors of the Company are therefore advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the board of directors of
Huarui Fengquan Development Limited
Mr. Zhou Yuan
Director

By order of the Board of
CPMC Holdings Limited
Zhang Ye
Chairman and Executive Director

Hong Kong, 13 December 2024

As at the date of this joint announcement, the chairman of the Board and executive Director is Mr. Zhang Ye, the executive Director is Mr. Qu Hongliang, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent non-executive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to Huarui and/or parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of Huarui and the directors of Huarui Parent) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of Huarui are Mr. Zhou Yuan, Mr. Shen Tao, and Mr. Gao Libing. The directors of Huarui jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and that there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the directors of Huarui Parent are Mr. Zhou Yunjie, Mr. Zhou Yuan, Mr. Shen Tao, Mr. Qin Feng, Ms. Tong Fangyan, Mr. Zhou Yunhai, Mr. Xu Wencai, Mr. Zhang Lishang and Mr. Zhou Bo.

The directors of Huarui Parent jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than any information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.