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赣锋锂业  
**GanfengLithium**  
**Ganfeng Lithium Group Co., Ltd.**  
江西赣锋锂业集团股份有限公司

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1772)**

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT ON RESULTS OF ISSUANCE OF  
2024 FIRST TRANCHE SHORT-TERM COMMERCIAL PAPERS  
(SCI-TECH INNOVATION NOTES)**

Ganfeng Lithium Group Co., Ltd. (the “**Company**”) approved the resolution on the general mandate to issue domestic and overseas debt financing instruments at the 75th meeting of the fifth session of the board of director and the annual general meeting of the Company held on 28 March 2024 and 25 June 2024 respectively. For details, please refer to the announcement on “The Poll Results of The 2023 Annual General Meeting” published by the Company on 25 June 2024. In September 2024, the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會) issued a notice of acceptance of registration that the registration of issuance of short-term commercial papers with a registered amount of RMB1.5 billion by the Company has been accepted. For details, please refer to “the Announcement on the Approval of Registration for the Medium-Term Note and Short-Term Commercial Papers” published by the Company on 27 September 2024.

The Company completed the issuance of the 2024 first tranche short-term commercial papers (sci-tech innovation notes) (the “**Short-Term Commercial Papers**”) on 13 December 2024. The details of the issuance terms are as follows:

<b>Name</b>	<b>2024 First Tranche Short Term Commercial Papers of Ganfeng Lithium Group Co., Ltd. (sci-tech innovation notes)</b>	<b>Short Name</b>	<b>24 Ganfeng Lithium CP001 (sci-tech innovation notes)</b>
Code	042480624. IB	Term	1 year
Proposed issuance amount	RMB750 million	Actual issuance amount	RMB750 million
Interests calculation	Repayable on maturity with a one-off payment of the principle and the interest	Issue date	13 December 2024
Value Date	16 December 2024	Redemption Date	16 December 2025
Interest rates	1.86%	Issue price (Par value)	RMB100
Bookrunner	CITIC Securities Co., Ltd		
Lead underwriter	CITIC Securities Co., Ltd		
Joint lead underwriter	Industrial Bank Co., Ltd		

The Short-Term Commercial Papers were publicly offered in the interbank bond market in the PRC through book-building and centralized placing processes. Proceeds will be used for repayment of interest-bearing debts that are due.

The Company is not a party subject to liabilities for dishonesty. Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the issuance of the Short-Term Commercial Papers.

**Shareholders and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**GANFENG LITHIUM GROUP CO., LTD.**  
**LI Liangbin**  
*Chairman*

Jiangxi, PRC  
December 16, 2024

*As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Ms. DENG Zhaonan and Mr. SHEN Haibo as executive directors of the Company; Mr. YU Jianguo and Ms. Luo Rong as non-executive directors of the Company; and Mr. WANG Jinben, Mr. Wong Ho Kwan, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company.*