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*Unless otherwise defined herein, capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated December 18, 2024 (the “**Prospectus**”) of HealthyWay Inc. (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Global Offering should be taken solely in reliance on the information provided in the Prospectus.

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The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions as set out in the Prospectus. Potential investors of the Offer Shares should note that the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) and the Sole Sponsor shall be entitled to terminate the Hong Kong Underwriting Agreement upon the occurrence of any of the events set out in “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Monday, December 30, 2024).



HealthyWay Inc.

健康之路股份有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 25,000,000 Shares
Number of Hong Kong Offer Shares	: 2,500,000 Shares (subject to reallocation)
Number of International Offer Shares	: 22,500,000 Shares (subject to reallocation)
Maximum Offer Price	: HK\$8.80 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: US\$0.00002 per Share
Stock Code	: 2587

Sole Sponsor, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Overall Coordinator, Joint Global Coordinator,
Joint Bookrunner and Joint Lead Manager

Financial Advisor



Joint Bookrunners and Joint Lead Managers

(in no particular order)

中銀國際 BOCI 利弗莫尔证券 FOSUN INTL SECURITIES 中泰國際 ZTSC 光大證券 | 國際
LIVERMORE HOLDINGS LIMITED EVERBRIGHT SECURITIES INTERNATIONAL



**IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS**

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the “*HKEXnews > New Listings > New Listing Information*” section, and the Company’s website at www.jkzlkj.cn. You may download and print from these website addresses if you want a printed copy of the Prospectus.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the **White Form eIPO** service at www.eipo.com.hk; or
- (2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses stated above.

Please refer to the section headed “How to Apply for the Hong Kong Offer Shares” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be made for a minimum of 500 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable ⁽²⁾ on application <i>HK\$</i>
500	4,444.38	7,000	62,221.23	50,000	444,437.40	400,000	3,555,499.20
1,000	8,888.75	8,000	71,109.99	60,000	533,324.88	450,000	3,999,936.60
1,500	13,333.13	9,000	79,998.73	70,000	622,212.35	500,000	4,444,374.00
2,000	17,777.50	10,000	88,887.48	80,000	711,099.85	600,000	5,333,248.80
2,500	22,221.86	15,000	133,331.22	90,000	799,987.32	700,000	6,222,123.60
3,000	26,666.24	20,000	177,774.95	100,000	888,874.80	800,000	7,110,998.40
3,500	31,110.62	25,000	222,218.70	150,000	1,333,312.20	900,000	7,999,873.20
4,000	35,554.99	30,000	266,662.45	200,000	1,777,749.60	1,000,000	8,888,748.00
4,500	39,999.37	35,000	311,106.18	250,000	2,222,187.00	1,100,000	9,777,622.80
5,000	44,443.75	40,000	355,549.92	300,000	2,666,624.40	1,250,000 ⁽¹⁾	11,110,935.00
6,000	53,332.49	45,000	399,993.65	350,000	3,111,061.80		

- (1) Maximum number of Hong Kong Offer Share you may apply for.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

THE LISTING APPLICATION

The Company has applied to the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering. Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, December 30, 2024, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. in Hong Kong on Monday, December 30, 2024.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- (i) the Hong Kong Public Offering of initially 2,500,000 Offer Shares (subject to reallocation) in Hong Kong, representing 10% of the total number of Offer Shares initially available under the Global Offering; and
- (ii) the International Offering of initially 22,500,000 Offer Shares (subject to reallocation), representing 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In particular, the Overall Coordinators (for themselves and on behalf of the Underwriters) may, at their sole discretion, reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Chapter 4.14 of the Guide for New Listing Applicants issued by the Stock Exchange, in the event that (i) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times; or (ii) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed as to less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 5,000,000 Offer Shares, representing approximately 20.0% of the total number of the Offer Shares initially available under the Global Offering), and the final Offer Price shall be fixed at the bottom end of the indicative Offer Price Range (i.e. HK\$7.80 per Offer Share) as stated in the Prospectus.

PRICING

The Offer Price will be no more than HK\$8.80 per Offer Share and is currently expected to be no less than HK\$7.80 per Offer Share unless otherwise announced, as further explained in the section headed “Structure of the Global Offering” in the Prospectus. Investors applying for Offer Shares must pay, on application (subject to application channel), the maximum Offer Price of HK\$8.80 per Share, unless otherwise announced, together with brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the Offer Price is less than HK\$8.80 per Offer Share.

EXPECTED TIMETABLE

Hong Kong Public Offering commences 9:00 a.m. on Wednesday,
December 18, 2024

Latest time for completing electronic applications under
the **White Form eIPO** service through the designated
website at **www.eipo.com.hk** 11:30 a.m. on Monday,
December 23, 2024

Application lists open 11:45 a.m. on Monday,
December 23, 2024

Latest time for (a) completing payment of **White Form
eIPO** applications by effecting internet banking
transfer(s) or PPS payment transfer(s) and (b) giving
electronic application instructions to HKSCC 12:00 noon on Monday,
December 23, 2024

If you are instructing your broker or custodian who is a HKSCC Participant will submit
electronic application instruction(s) on your behalf through HKSCC's FINI system in
accordance with your instruction, you are advised to contact your broker or custodian
for the earliest and latest time for giving such instructions, as this may vary by broker or
custodian.

Application lists close 12:00 noon on Monday,
December 23, 2024

Expected Price Determination Date Tuesday, December 24, 2024

Announcement of:

(1) the Final Offer Price on the website of the Stock
Exchange at **www.hkexnews.hk** and the Company's
website at **www.jkzlkj.cn** at or before 11:00 p.m. on Friday,
December 27, 2024

(2) the level of indications of interest in the
International Offering, the level of applications in
the Hong Kong Public Offering and the basis of
allocations of the Hong Kong Offer Shares to be
published on the website of the Stock Exchange at
www.hkexnews.hk and the Company's website at
www.jkzlkj.cn at or before 11:00 p.m. on Friday,
December 27, 2024

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- (1) in the announcement to be published on the website of the Stock Exchange at **www.hkexnews.hk** and the Company's website at **www.jkzlkj.cn**. at or before 11:00 p.m. on Friday, December 27, 2024
- (2) from the designated results of allocations website at **www.iporeresults.com.hk** (alternatively: **www.eipo.com.hk/eIPOAllotment**) with a "search by ID" function from 11:00 p.m. on Friday, December 27, 2024 to 12:00 midnight on Thursday, January 2, 2025
- (3) from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from. Monday, December 30, 2024, to Friday, January 3, 2025 (excluding Saturdays, Sundays and public holidays in Hong Kong)

Dispatch of Share certificates or deposit of Share certificates into CCASS in respect of wholly or partially successful application under the Hong Kong Public Offering on or before. Friday, December 27, 2024

Dispatch of refund checks or **White Form** e-Refund payment instructions in respect of (i) wholly or partially successful applications if the final Offer Price is less than the price payable on application (if applicable) and (ii) wholly or partially unsuccessful application under the Hong Kong Public Offering on or before Monday, December 30, 2024

Dealings in the Shares on the Stock Exchange expected to commence at. 9:00 a.m. on Monday, December 30, 2024

Note: All dates and times refer to Hong Kong local dates and time, except as otherwise stated.

SETTLEMENT

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Hong Kong Listing Rules) is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Potential investors should seek the advice of their stockbroker or other professional advisers for the details of the settlement arrangements as such arrangements may affect their rights and interests. All necessary arrangements have been made enabling the Shares to be admitted into CCASS.

APPLICATION CHANNELS

The Hong Kong Public Offer period will begin at 9:00 am on Wednesday, December 18, 2024 and end at 12:00 noon on Monday, December 23, 2024 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
White Form eIPO service	www.eipo.com.hk	Investors who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 am on Wednesday, December 18, 2024 to 11:30 a.m. on Monday, December 23, 2024, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Monday, December 23, 2024 Hong Kong time.
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit electronic application instruction(s) on your behalf through HKSCC's FINI system in accordance with your instruction	Investors who would not like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The White Form eIPO service and the HKSCC EIPO channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website at www.eipo.com.hk for the White Form eIPO service.

PUBLICATION OF RESULTS

The Company expect to announce the results of the final Offer Price, the level of indications of interest in the Global Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of Hong Kong Offer Shares on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.jkzlkj.cn by no later than 11:00 p.m. on Friday, December 27, 2024 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares — B. Publication of Results" in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined to be less than the maximum Offer Price per Offer Share (excluding brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee payable thereon), or if the conditions of the Hong Kong Public Offering as set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus are not satisfied or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy, will be refunded (subject to application channels), without interest, as described in the section headed "How to Apply for Hong Kong Offer Shares — D. Despatch/Collection of Share Certificates and Refund of Application Monies" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, December 30, 2024 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, December 30, 2024, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, December 30, 2024.

The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares will be 2587.

By order of the Board
HealthyWay Inc.
Zhang Wanneng
*Chairman of the Board, executive director and
chief executive officer*

Hong Kong, December 18, 2024

As at the date of this announcement, the Board comprises (i) Mr. Zhang Wanneng and Mr. Chen Jing as executive directors; and (ii) Mr. Chen Yong and Mr. Zhang Xiangming as non-executive directors. The appointment of Mr. Xu Jing, Dr. Lu Tao and Ms. Deng Xiaolan as independent non-executive directors shall take effect on the Listing Date.