

**Private and confidential**

**By Email & By Hand**

The Board of Directors  
**Bonjour Holdings Limited**  
12/F., Bonjour Tower  
No. 36-50 Wang Wo Tsai Street  
Tsuen Wan  
Hong Kong

20 December 2024

Dear Sirs and Madams,

**Bonjour Holdings Limited**  
(the “Company”, together with its subsidiaries, the “Group”)

**CONNECTED TRANSACTION  
LOAN CAPITALISATION INVOLVING ISSUE  
OF NEW SHARES UNDER SPECIFIC MANDATE**

We refer to the circular of the Company in respect of the above captioned matters dated 20 December 2024 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular, unless otherwise stated.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), recommendation, opinion and/or references to our name in the form and context in which they appear in the Circular.

We also confirm that, as at the latest practicable date of the Circular (i.e. 19 December 2024), we did not have any direct or indirect interest in any assets which have been acquired, or disposed of by, or leased to any member of the Group, or were proposed to be acquired, or disposed of by, or leased to any member of the Group, since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Company were made up, and was not beneficially interested in the share capital of any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available for display as described in the appendix to the Circular.

Yours faithfully,  
For and on behalf of  
**Lego Corporate Finance Limited**



**Kristie Ho**  
*Managing Director*