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**Jingfeng Holding Limited**  
**景豐控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**VOLUNTARY CONDITIONAL GENERAL CASH OFFER  
BY CHINA INTERNATIONAL CAPITAL CORPORATION  
HONG KONG SECURITIES LIMITED AND  
CCB INTERNATIONAL CAPITAL LIMITED  
ON BEHALF OF  
JINGFENG HOLDING LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES  
IN GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED  
(OTHER THAN THOSE ALREADY HELD OR AGREED  
TO BE ACQUIRED BY JINGFENG HOLDING LIMITED AND  
THE OFFEROR CONCERT PARTIES)**

**SATISFACTION OF ALL PRE-CONDITIONS**

**Lead Financial Adviser to the Offeror**



**Joint Financial Adviser to the Offeror**



Reference is made to (i) the announcement dated 9 May 2024 published by Jingfeng Holding Limited (the “**Offeror**”) in relation to the pre-conditional voluntary general cash offer by China International Capital Corporation Hong Kong Securities Limited and CCB International Capital Limited on behalf of the Offeror for all the issued shares in Greatview Aseptic Packaging Company Limited (the “**Company**”) (other than those already owned by the Offeror and the Offeror Concert Parties) (the “**Rule 3.5 Announcement**”); (ii) the announcement dated 30 May 2024 published by the Offeror in relation to the progress update and extension of the latest date for despatch of the Offer Document (the “**Delay in Despatch Announcement**”); (iii) the announcement dated 28 June 2024 published by the Offeror in relation to the satisfaction of the Pre-Condition in relation to the Shandong NewJF shareholders approval and status update on other Pre-Conditions; (iv) the announcements dated 29 July 2024, 29 August 2024, 30 September 2024 and 11 November 2024 published by the Offeror in relation to the progress update; (v) the announcement dated 10 October 2024 published by the Offeror in relation to the completion of the relevant filing with the Ministry of Commerce for outbound direct investment in the PRC in relation to the Offer; (vi) the announcement dated 19 November 2024 published by the Offeror in relation to the completion of the merger control filing with the Anti-trust Bureau of SAMR in relation to the Offer; and (vii) the announcement dated 11 December 2024 published by the Offeror in relation to the completion of outbound direct investment filing with National Development and Reform Commission in respect of the Offer. Capitalised terms used herein shall have the same meanings as defined in the Rule 3.5 Announcement unless the context requires otherwise.

## **SATISFACTION OF ALL PRE-CONDITIONS**

As disclosed in the Rule 3.5 Announcement, the making of the Offer is subject to the satisfaction or (if capable of being waived) waiver of the Pre-Conditions on or before the Pre-Conditions Long Stop Date.

Reference is made to Pre-Condition (i)(a), namely the filing, registration or approval, as applicable, with or by the competent authorities regulating outbound direct investment in the PRC in relation to the Offer having been completed and remaining in full force and effect pursuant to the provisions of relevant laws and regulations in the PRC.

The Offeror is pleased to announce that as of the date of this announcement, it has completed all the applicable filings with or by the competent authorities regulating outbound direct investment in the PRC in relation to the Offer in respect of Pre-Condition (i)(a), and Pre-Condition (i)(a) has been satisfied.

In addition, as at the date of this announcement, Pre-Condition (i)(b) and Pre-Condition (iii)(b) have been satisfied.

Accordingly, as at the date of this announcement, all the Pre-Conditions have been satisfied.

## DESPATCH OF THE OFFER DOCUMENT

As disclosed in the Delay in Despatch Announcement, the Executive has granted its consent to extend the latest date for the despatch of the Offer Document to no later than seven days after the fulfilment of the Pre-Conditions or 14 April 2025, whichever is earlier.

It is expected that the Offer Document, containing, among other things, details of the Offer, the reasons for making the Offer, the intentions of the Offeror in respect of the Group and certain background information of the Offeror, together with the relevant form of acceptance and transfer, will be despatched to the Shareholders no later than seven days after the fulfilment of the Pre-Conditions (being 20 December 2024) or such other date in accordance with the Takeovers Code. Further announcement will be made in respect of the despatch of the Offer Document if and when appropriate.

## WARNING

**Shareholders of and potential investors in the Company should note that the Offer will be subject to the satisfaction or (if capable of being waived) waiver of the Conditions on or before the Conditions Long Stop Date. Accordingly, the Offer may or may not become unconditional. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their positions, they should consult their professional advisers.**

By order of the sole director of  
**Jingfeng Holding Limited**  
景豐控股有限公司  
**Yuan Xunjun**  
Sole Director

Shandong, the PRC, 20 December 2024

*As at the date of this announcement, the sole director of the Offeror is Mr. Yuan Xunjun.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement, and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the board of directors of Shandong NewJF comprises Mr. Yuan Xunjun, Ms. Guo Xiaohong, Mr. Liu Baozhong, Mr. Jiao Bo, Mr. Wei Gonghai and Ms. Zhang Daorong as the non-independent directors, Mr. Shao Bin, Mr. Chen Xuejun, Ms. Lan Peizhen and Mr. Shi Daojin as the independent directors.*

*The directors of Shandong NewJF jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The information relating to the Group and the Shareholders (other than the Offeror) in this announcement has been extracted from or based on the published information of the Company. The only responsibility accepted by the sole director of the Offeror and the directors of Shandong NewJF in respect of such information is for the correctness and fairness of its reproduction or presentation.*