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POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 24 DECEMBER 2024

The Board is pleased to announce that the proposed resolution as set out in the SGM Notice was duly passed by way of poll at the SGM held on 24 December 2024.

References are made to the circular (the “**Circular**”) and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) of the Company, both dated 9 December 2024. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution as set out in the SGM Notice was duly passed by the Shareholders attending and voting at the SGM held on 24 December 2024 by way of poll.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of the SGM, the total number of issued Shares was 6,019,431,109, the holders of which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the SGM. There was no restriction on any of the Shareholders to cast votes on the proposed resolution at the SGM. There were no Shares entitling the holders to attend the SGM and abstain from voting in favour of the resolution as set out in Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting at the SGM under the Listing Rules. No Shareholder has stated intention in the Circular to vote against or abstain from voting on the resolution at the SGM.

All Directors attended the SGM.

The poll results are as follows:

RESOLUTION		Number of votes cast (%)		Total number of votes cast
		For	Against	
	ORDINARY RESOLUTION <i>(Note)</i>			
1.	<p>THAT:</p> <p>(a) the terms and conditions of the Sale and Purchase Agreement as defined and described in the Circular, a copy of the Sale and Purchase Agreement marked “A” together with a copy of the Circular marked “B” being tabled before the meeting and initialled by the chairman of the meeting for identification purpose, and all transactions contemplated thereunder and in connection therewith, including the acquisition of Sale Shares, be and hereby approved, ratified and confirmed;</p>	<p>4,511,578,755 (100.000000%)</p>	<p>0 (0.000000%)</p>	4,511,578,755

RESOLUTION		Number of votes cast (%)		Total number of votes cast
ORDINARY RESOLUTION <i>(Note)</i>		For	Against	
	<p>(b) the authorisation to any one of the Directors, or any other person authorised by the Board from time to time, for and on behalf of the Company, among other matters, to sign, seal, execute, perfect, perform and deliver all such agreements, instruments, documents and deeds, and to do all such acts, matters and things and take all such steps as he or she or they may in his or her or their absolute discretion consider to be necessary, expedient, desirable or appropriate to give effect to and implement the Sale and Purchase Agreement and the transactions contemplated thereunder and all matters incidental to, ancillary to or in connection thereto, including agreeing and making any modifications, amendments, waivers, variations or extensions of the Sale and Purchase Agreement or the transactions contemplated thereunder be and are hereby approved, ratified and confirmed;</p>			

RESOLUTION		Number of votes cast (%)		Total number of votes cast
		For	Against	
ORDINARY RESOLUTION <i>(Note)</i>				
(c)	Subject to and upon the Completion making of the Offers to acquire all the Offer Shares and to cancel all the Offer Options by Huatai Financial, on behalf of the Company in compliance with the Takeovers Code be and is hereby approved; and			
(d)	the Directors be and are hereby authorised to execute all such other documents and agreements and to do all such acts or things for and on behalf of the Company as they may consider appropriate or desirable relating to or in connection with the matters contemplated in and for completion of the Offers.			

Note: Please refer to the full text of the resolution as set out in the SGM Notice and Circular for details.

As more than 50% of the votes were cast in favor of the above ordinary resolution, the above ordinary resolution was duly passed at the SGM.

By Order of the Board
Shandong Hi-Speed Holdings Group Limited
Li Tianzhang
Chairman

Hong Kong, 24 December 2024

As at the date of this announcement, the Board comprises Mr. Li Tianzhang, Mr. Zhu Jianbiao, Ms. Liao Jianrong, Mr. Liu Zhijie and Mr. Liu Yao as executive Directors; Mr. Liang Zhanhai, Mr. Chen Di and Mr. Wang Wenbo as non-executive Directors; and Mr. Guan Huanfei, Mr. Chan Wai Hei, Mr. Jonathan Jun Yan and Mr. Fang Ying as independent non-executive Directors.