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CHINA SMARTER ENERGY GROUP HOLDINGS LIMITED

中國智慧能源集團控股有限公司* (Incorporated in Bermuda with limited liability) (Stock Code: 1004)

INSIDE INFORMATION SUPPLEMENTAL ANNOUNCEMENT ON BANKRUPTCY REORGANIZATION APPLICATION IN RESPECT OF PRC SUBSIDIARY OF THE COMPANY

This announcement is made by China Smarter Energy Group Holdings Limited (the "**Company**") pursuant to Rules 13.09(2)(a) and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 18 January 2024 and 29 May 2024 in relation to winding up application of Shanghai Dianyang, a PRC subsidiary of the Company, and the bankruptcy reorganization application in respect of Jinchang Jintai, a PRC subsidiary of the Company and Shanghai Dianyang (the "Announcements"). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated herein.

The board of directors (the "**Board**") of the Company announces that it has just been informed that the PRC Court made a civil ruling on 19 December 2024 approving the reorganization plan proposal put forward by the administrator (管理人) of Jinchang Jintai, terminating Jinchang Jintai's bankruptcy reorganization procedures and retaining the said administrator to perform its duties until the reorganization plan is completed.

The Board will closely monitor the development of the aforesaid, and constantly assess its potential impact on the business development and financial conditions of the Group.

The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the aforesaid as and when appropriate.

By Order of the Board China Smarter Energy Group Holdings Limited Chen Xiaxuan Chairman and Executive Director

Hong Kong, 24 December 2024

As at the date of this announcement, Mr. Chen Xiaxuan, Mr. Bo Dateng and Ms. Yue Lu are the executive directors of the Company; and Mr. Pun Hau Man, Mr. Lo Ka Ki and Mr. Choi Pun Lap are the independent non-executive directors of the Company.

* For identification purpose only