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Wenye Group Holdings Limited

文業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1802)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Wenye Group Holdings Limited (文業集團控股有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep its shareholders and potential investors informed of the latest development of the Group.

MEMORANDUM OF UNDERSTANDING

The board (the “**Board**”) of directors of the Company hereby announces that, on 28 December 2024, the Group entered into a memorandum of understanding with Shenzhen Zhongtou Huijin Fund Management Co Limited* (深圳中投匯金基金管理有限公司) (“**Zhongtou Huijin**”) in relation to establishment of industrial fund for new industries investment.

The strategic cooperation aims to explore diverse paths for the future development of the Company and to create value for the shareholders of the Company through strengthening the Company's investment management and optimizing the Company's industrial layout to spur the scale, quality and efficiency of the growth of the Company.

With the introduction of Zhongtou Huijin as a strategic partner, the industrial structure of the traditional business of the Company is expected to be optimized and achieve efficient use of resources. Zhongtou Huijin will rely on the industrial foundation of the Company to further expand its business boundaries to enhance its market competitiveness and industry influence.

The Memorandum of Understanding provides a framework for the strategic cooperation between the parties and is not legally binding. The formation of the industrial fund and investment by the parties shall be subject to definitive agreement. Further announcement (s) will be made in accordance with the Listing Rules as and when appropriate.

By order of the Board

Wenye Group Holdings Limited

Fan Shaozhou

Chairman and Executive Director

Shenzhen, PRC, 29 December 2024

As at the date of this announcement, the Board of the Company comprises (i) two executive directors, namely, Mr. Fan Shaozhou (Chairman and Chief Executive Officer) and Mr. Kong Guojing (Co-Chairman); (ii) four non-executive directors, namely, Mr. Chen Li, Mr. Shen Peng, Mr. Li Hongxing and Mr. Mak Ho Fai; and (iii) three independent non-executive directors, namely Mr. Huang Wei, Ms. Ma Kin Ling and Ms. Ye Jinyu.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

**for identification purposes only*