

Date: 30 December 2024

Numans Health Food Holdings Company Limited

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Attention: The Board of Directors

Dear Sirs,

**Re : Numans Health Food Holdings Company Limited (the "Company")
Proposed global offering and listing of the Company's shares on the Main Board
of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")**

We refer to the prospectus of the Company dated 30 December 2024 (the "**Prospectus**") in connection with the Proposed Listing.

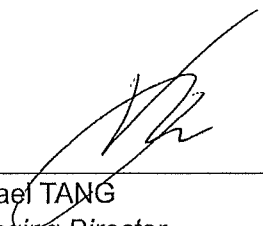
We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus with the inclusion of our views and opinions, our letter in respect of the profit forecast for the year ending 31 December 2024 (the "**Letter on Profit Forecast**") and references to our name included in the form and context in which they respectively appear in the Prospectus.

We also hereby consent to the Letter on Profit Forecast and this letter being made available on display as described in Appendix V to the Prospectus.

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Yours faithfully

For and on behalf of
Caitong International Capital Co., Limited

A handwritten signature in black ink, appearing to be 'Michael Tang', written over a horizontal line.

Michael TANG
Managing Director

通商律師事務所
COMMERCE & FINANCE LAW OFFICES

广东省深圳市南山区南山街道阳光棕榈社区枢纽大街 66 号前海周大福金融大厦（一期）1001 单元（HyQ 前坊）518052

Unit 1001, 10F, Phase I, Qianhai Chow Tai Fook Finance Tower, No. 66 Shu Niu Avenue, Shenzhen Qianhai Shenzhen-Hong Kong Cooperation Zone, Nanshan District, Shenzhen, 518052, China (HyQ)

电话 Tel: +86 755 8351 7570 传真 Fax: +86 755 8351 5502

电邮 Email: shenzhen@tongshang.com 网址 Web: www.tongshang.com

Date: 30 December 2024

To: **The Board of Directors**
Numans Health Food Holdings Company Limited (紐曼思健康食品控股有限公司)

Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111

Dear Sirs,

Re: Consent to the issue of the prospectus of Numans Health Food Holdings Company Limited (紐曼思健康食品控股有限公司) (the “Company”) in connection with the Global Offering

We, Commerce & Finance Law Offices, as the Company’s legal advisors as to PRC laws in connection with the global offering and the proposed listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), refer to the prospectus of the Company dated 30 December 2024 (the “**Prospectus**”).

We hereby give, and confirm we have not withdrawn, our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our names, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also hereby consent to you making our PRC legal opinion and a copy of this letter available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix V to the Prospectus.

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Yours faithfully,

For and on behalf of
Commerce & Finance Law Offices

A handwritten signature in black ink, consisting of stylized Chinese characters. The characters appear to be '袁乾超' (Yuan Qianzhao).

Name: Yuan, Qianzhao
Title: Partner

CONYERS

CONYERS DILL & PEARMAN

29th Floor
One Exchange Square
8 Connaught Place
Central
Hong Kong
T +852 2524 7106 | F +852 2845 9268
conyers.com

Date: 30 December 2024

Matter No.: 828469
Doc Ref: LW/kc/105628854
(852) 2842 9588
Lilian.Woo@conyers.com

The Board of Directors

Numans Health Food Holdings Company Limited (紐曼思健康食品控股有限公司)

Conyers Trust Company (Cayman) Limited

Cricket Square

Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Dear Sirs,

Re: Proposed global offering and listing of the ordinary shares of Numans Health Food Holdings Company Limited 紐曼思健康食品控股有限公司 (the “Company”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “Proposed Listing”)

We refer to the prospectus dated 30 December 2024 (the “Prospectus”) in connection with the Proposed Listing.

We hereby give, and have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of references to our name, and of the summary of certain aspects of Cayman Islands company law, in the form and context in which they appear.

We also consent to our letter of advice summarizing certain aspects of Cayman Islands company law dated the date hereof and this letter being made available for public inspection.

Yours faithfully,

Conyers Dill & Pearman

Date: 30 December 2024

To: **The Board of Directors**
Numans Health Food Holdings Company Limited (紐曼思健康食品控股有限公司)
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111

Dear Sirs,

Re: **Consent to the issue of the prospectus of Numans Health Food Holdings Company Limited (紐曼思健康食品控股有限公司) (the “Company”) in connection with the Global Offering**

We, Frost & Sullivan Limited, as the Company’s industry consultants in connection with the global offering and the proposed listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), refer to the prospectus of the Company dated 30 December 2024 (the “**Prospectus**”).

We hereby give, and confirm we have not withdrawn, our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our names, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also hereby consent to you making our industry report and a copy of this letter available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix V to the Prospectus.

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Yours faithfully,

For and on behalf of
Frost & Sullivan Limited



Name: Terry Tse
Title: Consulting Director

Date: 30 December 2024

The Board of Directors
Numans Health Food Holdings Company Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

42nd Floor, Central Plaza
18 Harbour Road
Wanchai, Hong Kong
香港灣仔港灣道18號中環廣場42樓
Tel 電話: +852 2909 5555
Fax 傳真: +852 2810 0032
forvismazars.com/hk

Dear Sirs,

Numans Health Food Holdings Company Limited (the “Company”) and its subsidiaries (together, the “Group”) Proposed listing of the Company’s shares (the Proposed Listing”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

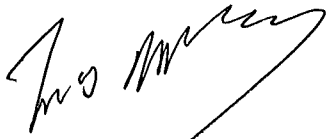
We refer to the prospectus of the Company dated 30 December 2024 in relation to the Proposed Listing (the “**Prospectus**”).

We hereby give our consent, and confirm that we have not withdrawn our consent, to the issue of the Prospectus with the inclusion therein of our statements and opinions, our accountant’s report, the text of which is set out in Appendix I to the Prospectus, our report relating to the unaudited pro forma financial information of the Group, the text of which is set out in Appendix IIA to the Prospectus, and our report relating to the profit forecast of the Group, the text of which is set out in Part B of the Appendix IIB to the Prospectus, all dated as of the date of this letter (together the “**Documents**”) and references to our name in the form and context in which they respectively appear in the Prospectus.

We also consent to a copy of each of the Documents and this letter being made available on display as described in Appendix V to the Prospectus.

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Yours faithfully,



Forvis Mazars CPA Limited
Certified Public Accountants, Hong Kong
42nd Floor, Central Plaza
18 Harbour Road, Wanchai
Hong Kong



Prism

Date: 30 December 2024

To: The Board of Directors
Numans Health Food Holdings Company Limited (紐曼思健康食品控股有限公司)
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111

Dear Sirs,

Re: Consent to the issue of the prospectus of Numans Health Food Holdings Company Limited (紐曼思健康食品控股有限公司) (the “Company”) in connection with the Global Offering

We, Prism Hong Kong Limited (formerly known as Prism Hong Kong and Shanghai Limited), as the Company’s tax adviser in connection with the global offering and the proposed listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), refer to the prospectus of the Company dated 30 December 2024 (the “Prospectus”).

We hereby give, and confirm we have not withdrawn, our written consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our names, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Prospectus.

We hereby consent to you releasing this letter to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus. We also hereby consent to you making our advice and a copy of this letter available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display” in Appendix V to the Prospectus.

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Prism

Yours faithfully,

For and on behalf of
Prism Hong Kong Limited

Dai Tin Yau

Name: Dai Tin Yau

Title: Director