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Raily Aesthetic Medicine International Holdings Limited
瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

ESTABLISHMENT OF STRATEGIC INVESTMENT COMMITTEE AND APPOINTMENT OF MEMBERS OF THE STRATEGIC INVESTMENT COMMITTEE

The board of directors (the "**Board**") of Raily Aesthetic Medicine International Holdings Limited (the "**Company**") is pleased to announce that in order to enhance the investment decision-making procedures, the Board approved to establish a strategic investment committee (the "**Strategic Investment Committee**") with written terms of reference with effect from 28 December 2024, pursuant to which the Strategic Investment Committee is responsible for, among other things, the Company's investment strategy, monitoring the implementation and reporting the same to the Board. The terms of reference of the Strategic Investment Committee have been published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.raily.com).

The members of the Strategic Investment Committee shall comprise such directors of the Company appointed by the Board. The Board has appointed Mr. Fu Haishu, Mr. Cao Dequan and Ms. Yang Xiaofen as members of the Strategic Investment Committee and Mr. Fu Haishu has been appointed as the chairman of the Strategic Investment Committee.

By Order of the Board
Raily Aesthetic Medicine International Holdings Limited
Mr. Fu Haishu
Chairman and Executive Director

Hangzhou, the PRC, 28 December 2024

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Song Jianliang and Mr. Wang Ying as Executive Directors; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.