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Unless otherwise defined in this announcement, terms defined in the prospectus dated 31 December 2024 (the “**Prospectus**”) issued by Beijing Saimo Technology Co., Ltd. (北京賽目科技股份有限公司) (the “**Company**”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about our Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been and will not be registered under United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or the securities laws of any state in the United States, and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable state securities laws in the U.S. The Offer Shares are being offered and sold only outside of the United States in offshore transactions in reliance on Regulations S of the U.S. Securities Act.

In connection with the Global Offering, CEB International Capital Corporation Limited, as the stabilising manager (the “**Stabilising manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriter(s), may over-allocate or effect short sales or any other stabilising transactions with a view to stabilising or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market. Short sales involve the sale by the Stabilising Manager of a greater number of H Shares than the Underwriter(s) are required to purchase in the Global Offering. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days after the last day for the lodging of applications under the Hong Kong Public Offering.

Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter. 571 of the Laws of Hong Kong). Potential investors should be aware that stabilising action by the Stabilising Manager, or any person acting for it, is not permitted to support the price of the H Shares for longer than the stabilising period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the H Shares and therefore the price of the H Shares could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinator (for itself and on behalf of the Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



## Beijing Saimo Technology Co., Ltd.

北京賽目科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	33,333,400 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	3,333,400 H Shares (subject to reallocation)
Number of International Offer Shares	:	30,000,000 H Shares (subject to reallocation and the Over-allotment Option)
Offer Price	:	HK\$12.0 to HK\$18.0 per Hong Kong Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	RMB1.00 per H Share
Stock code	:	2571

*Sole Sponsor and Sponsor-Overall Coordinator*



*Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*



**IMPORTANT NOTICE TO INVESTORS:  
FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus in relation to the Hong Kong Public Offering.**

The Prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.saimo.cloud](http://www.saimo.cloud). You may download and print from these website addresses if you want a printed copy of the Prospectus.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk); or
- (2) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses stated above.

Please refer to “How to apply for Hong Kong Offer Shares” in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be made for a minimum of 200 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application <i>HK\$</i>
200	3,636.31	4,000	72,726.12	60,000	1,090,891.80	450,000	8,181,688.50
400	7,272.61	5,000	90,907.66	70,000	1,272,707.10	500,000	9,090,765.00
600	10,908.92	6,000	109,089.18	80,000	1,454,522.40	600,000	10,908,918.00
800	14,545.22	7,000	127,270.71	90,000	1,636,337.70	700,000	12,727,071.00
1,000	18,181.54	8,000	145,452.25	100,000	1,818,153.00	800,000	14,545,224.00
1,200	21,817.83	9,000	163,633.76	150,000	2,727,229.50	900,000	16,363,377.00
1,400	25,454.14	10,000	181,815.30	200,000	3,636,306.00	1,000,000	18,181,530.00
1,600	29,090.45	20,000	363,630.60	250,000	4,545,382.50	1,200,000	21,817,836.00
1,800	32,726.75	30,000	545,445.90	300,000	5,454,459.00	1,400,000	25,454,142.00
2,000	36,363.05	40,000	727,261.20	350,000	6,363,535.50	1,666,600 <sup>(1)</sup>	30,301,337.90
3,000	54,544.59	50,000	909,076.50	400,000	7,272,612.00		

- (1) Maximum number of Hong Kong Offer Shares you may apply for.
- (2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

## THE LISTING APPLICATION

We have applied to the Listing Committee for the listing of, and permission to deal in, our H Shares to be issued pursuant to the Global Offering (including the additional H Shares which may be issued pursuant to the exercise of the Over-allotment Option).

## STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- (i) the Hong Kong Public Offering of initially 3,333,400 H Shares (subject to reallocation) in Hong Kong, representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering; and
- (ii) the International Offering of initially 30,000,000 H Shares (subject to reallocation and the Over-allotment Option), representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in “*Structure of the Global Offering*” in the Prospectus.

In particular, the Sponsor-Overall Coordinator (for itself and on behalf of the Underwriters) may, at its discretion, reallocate Offer Shares from the International Placing to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Chapter 4.14 (Offering-related Mechanisms) of the Guide for New Listing Applicants, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, up to 3,333,400 additional Offer Shares may be reallocated to the Hong Kong Public Offering from the International Offering, representing two times the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$12.00 per Offer Share), as stated in the “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and clawback*” in the Prospectus.

## PRICING

The Offer Price will not be more than HK\$18.0 per Offer Share and is currently expected to be not less than HK\$12.0 per Offer Share, unless to be otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$18.0 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the Offer Price as finally determined is less than HK\$18.0 per Offer Share.

If the Offer Price is less than the maximum Offer Price, appropriate refund payments (including the brokerage fee, the SFC transaction levy, the Hong Kong Stock Exchange trading fee and the AFRC transaction levy attributable to the surplus application monies) will be made to successful applicants.

## EXPECTED TIMETABLE

Hong Kong Public Offering commences . . . . . 9:00 a.m. on  
Tuesday, 31 December 2024

Latest time for completing electronic applications  
under **White Form eIPO** service through  
the designated website at [www.eipo.com.hk](http://www.eipo.com.hk). . . . . 11:30 a.m. on  
Friday, 10 January 2025

Application lists open . . . . . 11:45 a.m. on  
Friday, 10 January 2025

Latest time for (a) completing payment of **White Form eIPO**  
applications by effecting internet banking transfer(s)  
or PPS payment transfer(s) and (b) giving  
**electronic application instructions** to HKSCC . . . . . 12:00 noon on  
Friday, 10 January 2025

If you are instructing your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction, you are advised to contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

Application lists close . . . . . 12:00 noon on  
Friday, 10 January 2025

Expected Price Determination Date. . . . . Monday, 13 January 2025

(1) Announcement of the final Offer Price on our website  
[www.saimo.cloud](http://www.saimo.cloud) and the website of the Stock Exchange  
at [www.hkexnews.hk](http://www.hkexnews.hk) at or before . . . . . 11:00 p.m. on  
Tuesday, 14 January 2025

(2) Announcement of the level of indications of  
interest in the International Offering, the level of  
applications in the Hong Kong Public Offering and  
basis of allocation of the Hong Kong Offer Shares under  
the Hong Kong Public Offering to be published on  
our website [www.saimo.cloud](http://www.saimo.cloud) and the website of  
the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) at  
or before. . . . . 11:00 p.m. on  
Tuesday, 14 January 2025

(3) Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including

- the announcement to be posted on our website at [www.saimo.cloud](http://www.saimo.cloud) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) at or before ..... 11:00 p.m. on Tuesday, 14 January 2025
- the designated results of allocation website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment)) with a "search by ID" function from ..... 11:00 p.m. on Tuesday, 14 January 2025 to Monday, 20 January 2025
- the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from ..... Wednesday, 15 January 2025 to Monday, 20 January 2025 (excluding Saturday, Sunday or public holiday in Hong Kong)

H Share certificates in respect of wholly or partially successful applications to be dispatched or deposited on or before ..... Tuesday, 14 January 2025

**White Form** e-Refund payment instructions/refund checks in respect of wholly or partially successful applications if the final Offer Price is less than the price payable on application (if applicable) or wholly or partially unsuccessful applications to be dispatched/collected on or before ..... Wednesday, 15 January 2025

Dealings in the H Shares on the Stock Exchange expected to commence at 9:00 a.m ..... Wednesday, 15 January 2025

The application for the Hong Kong Offer Shares will commence on Tuesday, 31 December 2024 through Friday, 10 January 2025, being longer than normal market practice of three and a half days. Investors should be aware that the dealings in the H Shares on the Stock Exchange are expected to commence on Wednesday, 15 January 2025.

*Note:* All dates and times refer to Hong Kong local time, except as otherwise stated.

## SETTLEMENT

Subject to the granting of listing of, and permission to deal in, our H Shares on the Stock Exchange and the compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangements that may affect their rights and interests.

## ELECTRONIC APPLICATION CHANNELS

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

<b>Application channel</b>	<b>Platform</b>	<b>Target investors</b>	<b>Application time</b>
<b>White Form eIPO service</b>	<a href="http://www.eipo.com.hk"><u>www.eipo.com.hk</u></a>	Investors who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 am on Tuesday, 31 December 2024 to 11:30 a.m. on Friday, 10 January 2025, Hong Kong time.  The latest time for completing full payment of application monies will be 12:00 noon on Friday, 10 January 2025, Hong Kong time.
<b>HKSCC EIPO channel</b>	Your broker or custodian who is a HKSCC Participant will submit an EIPO application on your behalf through HKSCC's FINI system in accordance with your instruction.	Investors who would not like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.



The **White Form eIPO** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed “*Structure of the Global Offering*” and “*How to apply for the Hong Kong Offer Shares*” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) for the White Form eIPO service.**

## **PUBLICATION OF RESULTS**

We expect to announce the results of the final Offer Price, the level of indications of interest in the Global Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of Hong Kong Offer Shares on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.saimo.cloud](http://www.saimo.cloud) by no later than 11:00 p.m. on Tuesday, 14 January 2025 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “*How to apply for Hong Kong Offer Shares – B. Publication of results*” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$18.0 per Offer Share (excluding brokerage, SFC transaction levy, AFRC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering set out in “*Structure of the Global Offering – Conditions of the Global Offering*” in the Prospectus are not fulfilled or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared. Any refund of your application monies will be made on or before Wednesday, 15 January 2025.

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid evidence of title at 8:00 a.m. on Wednesday, 15 January 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in “*Underwriting*” in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 15 January 2025, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 15 January 2025.

The H Shares will be traded in board lots of 200 H Shares each and the stock code of the H Shares will be 2571.

By order of the Board  
**Beijing Saimo Technology Co., Ltd.**  
**Hu Dalin**  
*Chairman of the Board and Executive Director*

Hong Kong, 31 December 2024

*As at the date of this announcement, the executive Directors are Mr. Hu Dalin, Mr. He Feng and Ms. Ma Lei, the non-executive Directors are Dr. Kan Zhigang, Dr. Yao Xiang and Ms. Gong Xiao, and the independent non-executive Directors are Ms. Guo Lili, Mr. Huang Hua and Mr. Wong Ho Kwan.*