中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

ANNOUNCEMENT
COMPLETION OF MAJOR TRANSACTION AND CONNECTED TRANSACTION IN RELATION TO THE SHARE TRANSFER AGREEMENT

References are made to (1) the announcement of China CITIC Financial Asset Management Co., Ltd. (the "**Company**") dated 28 May 2024, (2) the circular of the Company dated 11 June 2024 (the "**Circular**"), and (3) the poll results announcement of the Company dated 28 June 2024, in relation to, among other things, the Disposal, i.e., the transfer of 60% of the issued shares in Financial Leasing Company from the Company to CITIC Group. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board hereby announces that all conditions precedent to the Share Transfer Agreement have been fulfilled and the Disposal has been completed. Upon completion of the Disposal, (1) the Company holds and retains 2,502,779,316 shares of Financial Leasing Company, representing 19.92% of its issued shares; (2) Financial Leasing Company becomes an associate of the Company and ceases to be the Company's subsidiary; and (3) its financial results will not be consolidated into the Group's financial statements.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
31 December 2024

As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive Directors.