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CHINA RESOURCES AND TRANSPORTATION GROUP LIMITED

中國資源交通集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 269)

QUARTERLY UPDATE ON STATUS OF RESUMPTION

This announcement is made by China Resources and Transportation Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provision (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to:

- (I) the announcement of the Company dated 3 July 2023 in relation to, among others, the delay in publication of annual results for the year ended 31 March 2023, the interim results for the six months ended 30 September 2023, the annual results for the year ended 31 March 2024; and the interim results for the six months ended 30 September 2024;
- (II) the announcement dated 28 September 2023 in relation to the resumption guidance for the resumption of trading in the Company’s shares (the “**Shares**”) set by the Stock Exchange (the “**Resumption Guidance**”) and the update on resumption progress;
- (III) the announcement dated 10 October 2023, 5 January 2024, 2 April 2024, 3 July 2024 and 3 October 2024 in relation to Quarterly Update (altogether the “**Announcements**”).

Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

1. QUARTERLY UPDATE

Publication of the Outstanding Financial Results and the Outstanding Reports

On 11 December 2024 and 24 December 2024, meetings of the Board have been held to consider and approve, among other things, the publication of the Outstanding Financial Results, namely (i) the audited annual results of the Company and its subsidiaries for the financial year ended 31 March 2023; (ii) the unaudited interim results of the Company for the six months ended 30 September 2023; (iii) the audited annual results of the Company and its subsidiaries for the financial year ended 31 March 2024; and (iv) the unaudited interim results of the Company for the six months ended 30 September 2024.

Each of the Outstanding Financial Results has been published on the websites of the Company and the Stock Exchange on 11 December 2024 and 24 December 2024, respectively.

Furthermore, each of the Outstanding Reports, namely (i) 2023 Annual Report; (ii) the 2023 Interim Report; (iii) the 2024 Annual Report; and (iv) the 2024 Interim Report have been published on 11 December 2024 and 24 December 2024, respectively.

Business operations of the Group and demonstrate compliance with Rule 13.24 of the Listing Rules

The Group was principally engaged in expressway operations, CNG gas stations operation, growing and sales of forage and agricultural products and timber operations.

Notwithstanding the suspension of trading in the shares of the Company, the Company is carrying on its business operations as usual.

2. SUBMISSION OF RESUMPTION PROPOSAL

On 16 December 2024, the Company has submitted a resumption proposal (the “**Resumption Proposal**”) to apply for the resumption of trading in the Shares of the Company.

On 19 December 2024, the Company received a comment letter on the Resumption Proposal from the listing division (the “**Listing Division**”) of the Stock Exchange; and in order for the Listing Division to consider the Company’s resumption request, the Company needs to address their comments and provide certain details and status on the Company’s Debt Restructuring plan by the resumption deadline.

On 28 December 2024, the Company made a further submission to the Stock Exchange to address their comments and related matters.

As of the date of this announcement, the resumption proposal is under review by the Stock Exchange.

Further announcement(s) will be made by the Company in accordance with the Listing Rules and the requirement under the SFO as and when it is appropriate.

3. CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares has been suspended with effect from 9:00 a.m. on 3 July 2023 and will remain suspended until further notice.

By order of the Board
China Resources and Transportation Group Limited
Gao Zhiping
Co-Chairman

Hong Kong, 2 January 2025

As at the date of this announcement, the board of directors comprises five executive directors, namely Messrs Gao Zhiping, Lu Zhiming, Jiang Tao, Duan Jingquan and Wang Gang; and four independent non-executive directors, namely Messrs Jing Baoli, Bao Liang Ming, Xue Baozhong and Ms. Huang Chunlian.