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Hubei Voicecomm Technology Co., Ltd.

湖北聲通科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Codes: 2495)

**INSIDE INFORMATION
LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE
FOR THE H SHARE FULL CIRCULATION**

The announcement is made by Hubei Voicecomm Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated July 21, 2024, July 30, 2024, August 4, 2024 and December 27, 2024 (the “**Announcements**”) in relation to the Company’s proposed implementation of the H share full circulation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

LISTING APPROVAL

The Board is pleased to announce that on January 3, 2025, the Stock Exchange granted its approval for the listing of and permission to deal in 15,436,067 H Shares converted from 15,436,067 Unlisted Shares subject to fulfilment of all other conditions of the Conversion and Listing.

SHAREHOLDING STRUCTURE

The Conversion and Listing will involve a total of 37 participating shareholders of the Company (the “**Participating Shareholders**”) of an aggregate of 15,436,067 Unlisted Shares, representing approximately 43.4522% of the total issued share capital of the Company as at the date of this announcement. Upon the completion of the Conversion and Listing, the shareholdings of the Participating Shareholders in the Company are as follows:

No.	Name of participating shareholders*	Number of Unlisted Shares converted into H Shares	Approximate percentage of the total number of issued Shares upon completion of the Conversion and Listing
1.	Shanghai Voicecomm Rongzhi Technology Group Co., Ltd. (上海聲通融智技術集團有限公司)	2,050,000	5.7707%
2.	Tang Jinghua (湯敬華)	1,400,000	3.9410%
3.	Zibo Yingke Jiyun Venture Capital Partnership (Limited Partnership) (淄博盈科吉運創業投資合夥企業(有限合夥))	1,200,000	3.3780%
4.	Shanghai Chenqi Information Consultation Co., Ltd. (上海晨氣信息諮詢有限公司)	370,000	1.0415%
5.	Jiaxing Shangyu Investment Partnership (Limited Partnership) (嘉興尚裕投資合夥企業(有限合夥))	500,000	1.4075%
6.	Sun Qi (孫琪)	1,100,000	3.0965%
7.	Jiaxing Chengshun Phase II Equity Investment Partnership (Limited Partnership) (嘉興誠順貳期股權投資合夥企業(有限合夥))	1,538,462	4.3307%
8.	Qingdao Yingke Value Venture Capital Partnership (L.P.) (青島盈科價值創業投資合夥企業(有限合夥))	625,000	1.7594%
9.	Qin Huai'er (覃懷二)	800,000	2.2520%
10.	Suzhou Bodao Dinghua Equity Investment Partnership (Limited Partnership) (蘇州昶道鼎華股權投資合夥企業(有限合夥))	500,000	1.4075%
11.	Gongqingcheng Huanping Equity Investment Partnership (Limited Partnership) (共青城環平股權投資合夥企業(有限合夥))	745,000	2.0972%
12.	Shanghai Xinzhuang Industrial Park Economic and Technology Development Co., Ltd. (上海市莘莊工業區經濟技術發展有限公司)	660,000	1.8579%
13.	Chengdu Technology Innovation Investment Group Co., Ltd. (成都科技創新投資集團有限公司)	603,000	1.6974%
14.	Gongqingcheng Softbank Huaxin Investment Center (Limited Partnership) (共青城軟銀華鑫投資中心(有限合夥))	450,000	1.2667%
15.	Shanghai Jiageng Culture Communication Co., Ltd. (上海甲庚文化傳播有限公司)	330,000	0.9289%
16.	Shanghai Cuiwen Network Technology Co., Ltd. (上海萃問網絡科技有限公司)	110,000	0.3096%
17.	Zibo Bokai Venture Capital Co., Ltd. (淄博博開創業投資有限公司)	425,000	1.1964%
18.	Zhang Zhuo (張卓)	250,000	0.7037%

No.	Name of participating shareholders*	Number of Unlisted Shares converted into H Shares	Approximate percentage of the total number of issued Shares upon completion of the Conversion and Listing
19.	Shanghai Donghao Lansheng Human Resources Industry Equity Investment Fund Partnership (Limited Partnership) (上海東浩蘭生人力資源產業股權投資基金合夥企業(有限合夥))	500,000	1.4075%
20.	Neijiang High-tech Investment Service Co., Ltd. (內江高新科技投資服務有限責任公司)	461,538	1.2992%
21.	Yang Leizhe (楊蕾喆)	50,000	0.1407%
22.	Xi'an Jinxuntong Software Technology Co., Ltd. (西安金訊通軟件技術有限公司)	138,846	0.3908%
23.	Beijing Jingjin Investment Management Consulting Co., Ltd. (北京靖錦投資管理諮詢有限公司)	125,000	0.3519%
24.	Shanghai Jiangfan Technology Development Co., Ltd. (上海江泛科技發展有限公司)	72,000	0.2027%
25.	Chongqing Yuanzhi Xingjian Information Technology Partnership (Limited Partnership) (重慶遠致行健信息技術合夥企業(有限合夥))	70,721	0.1991%
26.	Lu Liguang (盧禮光)	62,500	0.1759%
27.	Yan Zhiqiang (嚴志強)	40,000	0.1126%
28.	Xu Ping (許萍)	60,000	0.1689%
29.	Shanghai Hengxi Private Equity Fund Management Co., Ltd. (上海恒翕私募基金管理有限公司)	50,000	0.1407%
30.	Ding Yi (丁毅)	15,000	0.0422%
31.	Shanghai Zhuyi Enterprise Management Partnership (Limited Partnership) (上海杼翊企業管理合夥企業(有限合夥))	25,000	0.0704%
32.	Pan Qi (潘琪)	30,000	0.0844%
33.	Chengdu Tongchuang Zhixing Enterprise Management Consulting Partnership (Limited Partnership) (成都同創知行企業管理諮詢合夥企業(有限合夥))	22,000	0.0619%
34.	Jiangsu Xinzhi Equity Investment Management Co., Ltd. (江蘇鑫智股權投資管理有限公司)	20,000	0.0563%
35.	Feng Jian (馮健)	20,000	0.0563%
36.	Zhang Weihua (張偉華)	12,000	0.0338%
37.	Chen Xuanjun (陳宣君)	5,000	0.0141%
	Total	15,436,067	43.4522%

* The English names of participating shareholders are for identification purposes only.

The shareholding structure of the Company before and upon completion of the Conversion and Listing is set out below:

Class of Shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	<i>Number of Shares</i>	<i>Percentage (approximately)</i>	<i>Number of Shares</i>	<i>Percentage (approximately)</i>
Unlisted Shares	22,433,317	63.15%	6,997,250	19.70%
H Shares	13,090,893	36.85%	28,526,960	80.30%
Total	35,524,210	100%	35,524,210	100%

The Company shall complete the relevant conversion and trading procedures in respect of the converted H Shares and will make further announcement(s) on the progress of the Conversion and Listing in compliance with the Listing Rules and/or Inside Information Provisions as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Hubei Voicecomm Technology Co., Ltd.
Mr. TANG Jinghua
Chairman

Hong Kong, January 5, 2025

As of the date of this announcement, the Board of Directors of the Company comprises Mr. TANG Jinghua as chairman and executive Director, Mr. SUN Qi as executive Director, Mr. YANG Xiaoyuan, Mr. TAN Xiaobo, Mr. CHEN Yulei and Ms. MA Tiantian as non-executive Directors, and Mr. LIU Rong, Mr. WU Haipeng, Mr. MU Binrui and Mr. LEUNG Kin Hong as independent non-executive Directors.