Meitu, Inc.

美图公司

（Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as "美圖之家"）

(Stock Code: 1357)

DATE OF BOARD MEETING

SPECIAL DIVIDEND OUT OF SHARE PREMIUM ACCOUNT

Reference is made to the announcement of the Company dated December 4, 2024 in relation to the disposals of cryptocurrencies (the "**Previous Announcement**") including, among others, the intention of the board of directors of the Company (the "**Board**") to use approximately 80% of the net proceeds from the disposals to pay the Special Dividend. Capitalised terms used herein shall have the same meanings as those defined in the Previous Announcement, unless defined otherwise herein.

The Board hereby announces that a Board meeting (the "**Board Meeting**") will be held on Thursday, January 16, 2025 for the purpose of considering the recommendation for the payment of the Special Dividend of approximately HK$0.109 per Share out of the Share Premium Account to the shareholders of the Company (the "**Shareholders**").

It is expected that the payment of the Special Dividend, if recommended by the Board at the Board Meeting, will be conditional upon:-

(a) the passing of an ordinary resolution by the Shareholders at a general meeting of the Company declaring and approving the payment of the Special Dividend out of the Share Premium Account pursuant to Articles 133 and 134 of the Articles; and

(b) the directors of the Company being satisfied that the Company will, immediately following the date on which the Special Dividend is paid, be able to pay its debts as they fall due in the ordinary course of business.

In order to expedite the payment of the Special Dividend to the Shareholders, it is expected that an extraordinary general meeting of the Company will be convened in around February 2025 for the Shareholders to consider and if thought fit, approve the Special Dividend.

If the Special Dividend is recommended by the Board and is to be paid out of the Share Premium Account, subject to the fulfilment of the above conditions, it is expected that the Special Dividend will be paid in cash in around February/March 2025 to the Shareholders whose names appear on the register of members of the Company at close of business on the relevant record date to be determined and announced by the Company in due course.

By order of the Board
Meitu, Inc.
Wu Zeyuan
Chairman

Hong Kong, January 6, 2025

As at the date of this announcement, the executive director of the Company is Mr. Wu Zeyuan (also known as Mr. Wu Xinhong); the non-executive directors of the Company are Dr. Guo Yihong, Mr. Chen Jiarong and Mr. Hong Yupeng; the independent non-executive directors of the Company are Mr. Zhou Hao, Mr. Lai Xiaoling and Ms. Poon Philana Wai Yin.