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Sanai Health Industry Group Company Limited

三愛健康產業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

FURTHER UPDATE ON THE CAPITAL REORGNISATION

Reference is made to the announcement of Sanai Health Industry Group Company Limited (the “**Company**”) dated 4 July 2024, the circular of the Company dated 24 July 2024, (the “**Circular**”), the poll results announcement of the extraordinary general meeting of the Company dated 9 August 2024 and the update announcements dated 18 November 2024 and 3 December 2024 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

FURTHER UPDATE ON THE CAPITAL REORGANISATION

The Board wishes to announce that the hearing of the petition for confirmation of the Capital Reduction was held on Tuesday, 7 January 2025 (Cayman Islands time) at the Court. Nonetheless, the registration (the “**Registration**”) of the court order confirming the Capital Reduction (the “**Order**”) and the minute of the Order of the Capital Reduction with the Registrar of Companies in the Cayman Islands has not completed. As such, the conditions for the implementation of the Capital Reduction and the Share Sub-division is still subject to the satisfaction of certain conditions set out in the section headed “LETTER FROM THE BOARD” in the Circular.

Further announcement(s) will be made by the Company as soon as practicable after the date of the Registration can be confirmed. Any changes to the expected timetable relating to the implementation of the Capital Reduction and Share Sub-division will be announced by the Company as and when appropriate.

By order of the Board
Sanai Health Industry Group Company Limited
She Hao
Executive Director

Hong Kong, 8 January 2025

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Chen Chengqing, Mr. Yuan Chaoyang, Professor Zhang Rongqing, Mr. She Hao and Mr. Xie Haijing, and three independent non-executive directors, namely, Professor Zhu Yi Zhun, Mr. Khor Khie Liem Alex and Ms. Tsui Yuen Tan.