

SUBSTANTIAL SHAREHOLDERS

So far as is known to any Director or chief executive of our Company as at the date of this document and immediately following the completion of the Capitalisation Issue and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] or any options that may be granted under the Share Option Scheme, the following persons (other than a Director or chief executive of our Company) will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group:

LONG POSITIONS IN SHARES OF OUR COMPANY

Name of Shareholder	Nature of interest/ Capacity	As at the date of the [REDACTED] application		Immediately after the Capitalisation Issue and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] or any options that may be granted under the Share Option Scheme	
		Number of Shares	Approximate percentage of shareholding in our Company	Number of Shares	Approximate percentage of shareholding in our Company
Far-East Fortune (Note 1)	Beneficial owner	200	100%	[REDACTED]	[REDACTED]%

Note: 1. Far-East Fortune is wholly owned as to 91% by Mr. Wang, our executive Director, Chairman and Chief Executive Officer, and 9% by Ms. Cui, our executive Director and spouse of Mr. Wang. Under the SFO, Mr. Wang is taken to be interested in the same number of Shares in which Ms. Cui is interested, and vice versa.

Saved as disclosed above, so far as is known to any Director or chief executive of our Company, no person (other than a Director or chief executive of our Company) has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group as at the date of this document and once the Shares are [REDACTED] on the Stock Exchange.