
APPENDIX V**DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE ON DISPLAY**

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, the written consents referred to in paragraph 4.8. under “Appendix IV — Statutory and General Information” to this document, and certified copies of the material contracts referred to in paragraph 2.1. under “Appendix IV — Statutory and General Information” to this document.

2. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available for display on the website of the Stock Exchange at www.hkexnews.hk and the Company at www.numans.cc up to and including the date which is 14 days from the date of this document:

- (a) our Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report prepared by Forvis Mazars CPA Limited (formerly known as Mazars CPA Limited), on the historical financial information of our Group for FY2021, FY2022, FY2023 and 6M2024, the text of which is set out in Appendix I to this document;
- (c) the report on the unaudited [REDACTED] financial information of our Group prepared by Forvis Mazars CPA Limited (formerly known as Mazars CPA Limited), the text of which is set out in Appendix II to this document;
- (d) the audited consolidated financial statements of our Group for FY2021, FY2022 and FY2023 and 6M2024;
- (e) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the company law of the Cayman Islands referred to in Appendix III to this document;
- (f) the Companies Act;
- (g) the legal opinion prepared by Commerce & Finance Law Offices in respect of certain aspects of our Group and the property interests of our Group in the PRC and summary of PRC laws and regulations relating to our business;
- (h) the industry research report prepared by Frost & Sullivan Limited;
- (i) the material contracts referred to in paragraph 2.1. under “Appendix IV — Statutory and General Information” to this document;
- (j) the written consents referred to in paragraph 4.8. under “Appendix IV — Statutory and General Information” to this document;
- (k) the rules of the Share Option Scheme; and

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THAT THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED “WARNING” ON THE COVER OF THIS DOCUMENT.

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- (l) the service contracts and appointment letters referred to in paragraph 3.2. under “Appendix IV — Statutory and General Information” to this document.