

SUBSTANTIAL SHAREHOLDERS

So far as is known to any Director or chief executive of our Company as at the date of this document and immediately following the completion of the Capitalisation Issue and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] or any options that may be granted under the Share Option Scheme, the following persons (other than a Director or chief executive of our Company) will have an interest and/or short position in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group:

LONG POSITIONS IN SHARES OF OUR COMPANY

Name of Shareholder	Nature of interest/ Capacity	As at the date of this document		Immediately after the Capitalisation Issue and the [REDACTED] and without taking into account any Shares which may be issued pursuant to the exercise of the [REDACTED] or any options that may be granted under the Share Option Scheme	
		Number of Shares	Approximate percentage of shareholding in our Company	Number of Shares	Approximate percentage of shareholding in our Company
Mr. Wang	Interest in controlled corporation	200	100%	[REDACTED]	[REDACTED]%
Far-East Fortune (Note 1)	Beneficial owner	200	100%	[REDACTED]	[REDACTED]%

Note: 1. Far-East Fortune is owned as to 91% by Mr. Wang, our executive Director, Chairman and Chief Executive Officer, and 9% by Ms. Cui, our executive Director and spouse of Mr. Wang. By virtue of the SFO, each of Mr. Wang and Ms. Cui is deemed to be interested in the same parcel of Shares in which Far-East Fortune is interested.

Saved as disclosed above and in the section headed “Statutory and General Information — “3. Further information about our Directors and substantial Shareholders — 3.1. Disclosure of Interests” in Appendix IV to this document, so far as is known to any Director or chief executive of our Company, no person (other than a Director or chief executive of our Company) has an interest or short position in the Shares and underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or are, directly or indirectly, interested in 10% or more of the issued voting shares of any other member of our Group as at the date of this document and once the Shares are listed on the Stock Exchange.