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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Inside Information in relation to a Potential Acquisition

This announcement is made by Zijin Mining Group Co., Ltd.* (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong, the “Securities and Futures Ordinance”).

The Company noticed that Zangge Mining Company Limited* (藏格礦業股份有限公司) (“Zangge Mining”, a company listed on the Shenzhen Stock Exchange, stock code: 000408) issued an announcement in relation to the planning of a change in control of Zangge Mining on the evening of 9 January 2025.

The Company wishes to inform its shareholders and potential investors that the Company is in discussion with Tibet Zangge Venture Capital Group Co., Ltd.* (西藏藏格創業投資集團有限公司) (“Zangge Venture Capital”, the largest shareholder of Zangge Mining) and its concert party, and Ningbo Meishan Bonded Port Area Xinsha Hongyun Investment Management Co., Ltd.* (寧波梅山保稅港區新沙鴻運投資管理有限公司) (“Xinsha Hongyun Investment”, the second largest shareholder of Zangge Mining) in respect of the potential acquisition of the shares in Zangge Mining (the “Potential Acquisition”). The Potential Acquisition may result in a change in control of Zangge Mining.

The Company wishes to remind that the Potential Acquisition is still subject to the approval of the board of directors of the Company (the “Board”) and the formal signing of an acquisition agreement.

The Company will make further announcement(s) to update its shareholders and potential investors pursuant to the Listing Rules and the Securities and Futures Ordinance as and when appropriate.

This announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Zou Laichang, Lin Hongfu, Ms. Lin Hongying, Messrs. Xie Xionghui and Wu Jianhui as executive directors, Mister Li Jian as non-executive director, and Messrs. He Fulong, Mao Jingwen, Li Changqing, Suen Man Tak, Bo Shao Chuan and Ms. Wu Xiaomin as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

10 January 2025, Fujian, the PRC

**The English names of the companies are for identification purposes only*