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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

ANNOUNCEMENT

**PRELIMINARY FINANCIAL DATA FOR THE YEAR 2024 OF
CITIC SECURITIES COMPANY LIMITED**

This announcement is made by CITIC Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company notes the announcement (the “CITIC Securities Announcement”) of today’s date made by CITIC Securities Company Limited (“CITIC Securities”), a subsidiary of the Company whose operating performance and financial position are consolidated into the financial statements of the Group, in relation to the preliminary financial data for the year 2024. The CITIC Securities Announcement is available on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and is set out at the end of this announcement.

By Order of the Board
CITIC Limited
Xi Guohua
Chairman

Hong Kong, 17 January 2025

As at the date of this announcement, the executive directors of the Company are Mr. Xi Guohua (Chairman), Mr. Zhang Wenwu, Mr. Liu Zhengjun and Mr. Wang Guoquan; the non-executive directors of the Company are Ms. Yu Yang, Mr. Zhang Lin, Ms. Li Yi, Mr. Yue Xuekun, Mr. Yang Xiaoping and Mr. Li Zimin; and the independent non-executive directors of the Company are Mr. Francis Siu Wai Keung, Dr. Xu Jinwu, Mr. Anthony Francis Neoh, Mr. Gregory Lynn Curl, Mr. Toshikazu Tagawa and Mr. Chen Yuyu.

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中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

PRELIMINARY FINANCIAL DATA FOR THE YEAR 2024

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The principal financial data and indicators of CITIC Securities Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year 2024 as set out in this announcement are preliminary accounting data based on the China Accounting Standards for Business Enterprises, and have not been audited by the reporting accountants. The final figures will be subject to the disclosures in the 2024 annual report of the Company. Investors are advised to exercise caution when dealing in the shares of the Company.

I. PRINCIPAL FINANCIAL DATA AND INDICATORS OF THE COMPANY FOR THE YEAR 2024 (CONSOLIDATED, UNAUDITED)

Unit: In RMB millions

Item	For the year ended 31 December 2024	For the year ended 31 December 2023	Change (%)
Operating revenue	63,789	60,068	6.19
Operating profit	28,506	26,114	9.16
Profit before income tax	28,418	26,185	8.53
Net profit attributable to owners of the parent	21,704	19,721	10.06
Net profit attributable to owners of the parent excluding extraordinary gains and losses	21,566	19,387	11.24
Basic earnings per share (in RMB Yuan/share)	1.41	1.30	8.46
Return on weighted average equity (%)	8.09	7.81	Increased by 0.28 percentage points

Item	As at 31 December 2024	As at 31 December 2023	Change (%)
Total assets	1,711,869	1,453,359	17.79
Equity attributable to owners of the parent	293,109	268,840	9.03
Total issued share capital	14,821	14,821	—
Net assets per share attributable to owners of the parent (in RMB Yuan/share) ^{Note}	19.78	18.14	9.04

Note: The net assets per share attributable to owners of the parent as at 31 December 2024 set out in the table above included the issuance of perpetual bonds of the Company, after deducting the effect of which, the net assets per share attributable to owners of ordinary shares of the parent as at 31 December 2024 were RMB17.70 (31 December 2023: RMB17.01).

II. EXPLANATION ON THE OPERATING RESULTS AND FINANCIAL POSITION

In 2024, the Company continued to improve its quality and efficiency in serving the real economy, sped up building the first-class investment banks and investment institutions, placed “functionality” in the first place, soundly implemented the “five major areas” in finance, and provided high-quality service to new quality productive forces and residents’ wealth management. All businesses saw sound and steady development. In 2024, the Group achieved operating revenue of RMB63,789 million, and a net profit attributable to owners of the parent of RMB21,704 million.

III. RISK WARNING

The principal financial data of the Company for the year 2024 as set out in this announcement is preliminary accounting data based on China Accounting Standards for Business Enterprises and has not been audited by the reporting accountants, which may be different from the data to be disclosed in the 2024 annual report of the Company. The final figures will be subject to the disclosures in the 2024 annual report. Investors are advised to exercise caution when dealing in the shares of the Company. The Company doesn’t have any material uncertainties affecting the accuracy of the content of this preliminary financial data.

IV. DOCUMENTS AVAILABLE FOR INSPECTION

The balance sheet and income statement of the Company signed by the head of the Company, Mr. ZHANG Youjun, the Chief Financial Officer, Mr. ZHANG Hao, and the head of the accounting department, Ms. XI Zhiying, and chopped with the official chop of the Company, are available for inspection.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
17 January 2025

As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Youjun and Mr. ZOU Yingguang; the non-executive directors of the Company are Mr. ZHANG Lin, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WANG Shuhui; and the independent non-executive directors of the Company are Mr. LI Qing, Mr. SHI Qingchun and Mr. ZHANG Jianhua.