

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA BOHAI BANK CO., LTD.**

**渤海銀行股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9668)**

## **POLL RESULTS OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING AND CHANGE OF DIRECTORS**

References are made to the circular (the “**Circular**”) and the notice of the 2025 first Extraordinary General Meeting (the “**EGM**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) both dated January 3, 2025, and announcements of the Bank dated May 30, 2024, December 20, 2024 and January 9, 2025. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The EGM was held at 2:00 p.m. on Monday, January 20, 2025 at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China. The EGM was chaired by Mr. WANG Jinhong, Chairman of the Bank. Mr. QU Hongzhi as an executive Director, Mr. AU Siu Luen, Ms. YUAN Wei and Mr. HU Aimin as non-executive Directors, and Mr. MU Binrui, Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin and Mr. LIU Lanbiao as independent non-executive Directors, attended the EGM, but Mr. DU Gang as an executive Director and Mr. DUAN Wenwu and Mr. ZHANG Yunji as non-executive Directors cannot attend the EGM due to other business engagements.

Computershare Hong Kong Investor Services Limited was appointed by the Bank as the scrutineer for the vote-taking at the EGM. Two shareholders’ representatives and one supervisor of the Bank participated in vote counting and scrutinizing. Commerce & Finance Law Offices, the Bank’s PRC legal advisor, witnessed the convening of the EGM and other relevant matters in accordance with the law, and was of the opinion that the EGM was in compliance with the relevant laws and regulations, regulatory documents and the Articles of Association.

## **POLL RESULTS OF THE EGM**

As at the date of the EGM, the total number of issued ordinary Shares of the Bank was 17,762,000,000 Shares, comprising 11,561,445,000 Domestic Shares and 6,200,555,000 H Shares. Insofar as the Bank was aware, certain Shareholder's credit extended by the Bank was overdue, the voting rights of such Shareholder(s) at the EGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 1,370,706,739 Domestic Shares subject to restrictions. Save as disclosed above, to the best of the Board's knowledge, information and belief, having made all reasonable enquiries, there was no restriction on any Shareholder casting votes on the proposed resolutions at the EGM; no Shareholder had a material interest in the matters considered at the EGM and was required to abstain from voting at the EGM; there were no Shares of the Bank entitling the holders to attend and abstain from voting in favour at the EGM as set out in Rule 13.40 of the Listing Rules; no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM; no Shareholder has stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

As at the date of the EGM, the total number of ordinary Shares entitling the Shareholders of the Bank to vote on the resolutions proposed at the EGM was 16,391,293,261 Shares, comprising 10,190,738,261 Domestic Shares and 6,200,555,000 H Shares. Shareholders or their proxies who attended the EGM represented, in aggregate, 13,257,120,842 voting ordinary Shares of the Bank, representing approximately 80.879041% of the total voting ordinary Shares of the Bank as of the date of the EGM.

The resolutions proposed at the EGM were voted by poll and the details of the poll result are as follows:

ORDINARY RESOLUTIONS		Number of votes and percentage of total voting Shares at the EGM (%)		
		For	Against	Abstain
1.	Election of Directors for the sixth session of the Board:			
	1.01 Re-election of Mr. WANG Jinhong as Executive Director of the sixth session of the Board of the Bank	13,204,839,904 (99.605639%)	52,280,938 (0.394361%)	0 (0.000000%)
	1.02 Re-election of Mr. QU Hongzhi as Executive Director of the sixth session of the Board of the Bank	13,221,685,262 (99.732705%)	35,435,580 (0.267295%)	0 (0.000000%)
	1.03 Re-election of Mr. AU Siu Luen as Non-executive Director of the sixth session of the Board of the Bank	13,212,295,346 (99.661876%)	44,825,496 (0.338124%)	0 (0.000000%)
	1.04 Re-election of Mr. QU Defu as Non-executive Director of the sixth session of the Board of the Bank	13,221,021,465 (99.727698%)	36,099,377 (0.272302%)	0 (0.000000%)
	1.05 Election of Mr. LIU Zhenyu as Non-executive Director of the sixth session of the Board of the Bank	13,221,021,465 (99.727698%)	36,099,377 (0.272302%)	0 (0.000000%)
	1.06 Re-election of Ms. YUAN Wei as Non-executive Director of the sixth session of the Board of the Bank	13,212,791,168 (99.665616%)	44,329,674 (0.334384%)	0 (0.000000%)
	1.07 Re-election of Mr. DUAN Wenwu as Non-executive Director of the sixth session of the Board of the Bank	13,221,022,465 (99.727706%)	36,098,377 (0.272294%)	0 (0.000000%)
	1.08 Re-election of Mr. HU Aimin as Non-executive Director of the sixth session of the Board of the Bank	13,212,580,846 (99.664030%)	44,539,996 (0.335970%)	0 (0.000000%)
	1.09 Re-election of Mr. ZHANG Yunji as Non-executive Director of the sixth session of the Board of the Bank	13,221,022,465 (99.727706%)	36,098,377 (0.272294%)	0 (0.000000%)
	1.10 Re-election of Mr. TSE Yat Hong as Independent Non-executive Director of the sixth session of the Board of the Bank	13,221,642,262 (99.732381%)	35,478,580 (0.267619%)	0 (0.000000%)
	1.11 Re-election of Mr. SHUM Siu Hung Patrick as Independent Non-executive Director of the sixth session of the Board of the Bank	13,221,072,762 (99.728085%)	36,048,080 (0.271915%)	0 (0.000000%)
	1.12 Re-election of Ms. WANG Aijian as Independent Non-executive Director of the sixth session of the Board of the Bank	13,226,021,342 (99.765413%)	31,099,500 (0.234587%)	0 (0.000000%)
	1.13 Re-election of Mr. LIU Junmin as Independent Non-executive Director of the sixth session of the Board of the Bank	13,226,021,342 (99.765413%)	31,099,500 (0.234587%)	0 (0.000000%)

ORDINARY RESOLUTIONS		Number of votes and percentage of total voting Shares at the EGM (%)		
		For	Against	Abstain
1.14	Re-election of Mr. LIU Lanbiao as Independent Non-executive Director of the sixth session of the Board of the Bank	13,226,021,342 (99.765413%)	31,099,500 (0.234587%)	0 (0.000000%)
1.15	Election of Mr. OUYANG Yong as Independent Non-executive Director of the sixth session of the Board of the Bank	13,226,021,342 (99.765413%)	31,099,500 (0.234587%)	0 (0.000000%)

As resolutions numbered 1.01 to 1.15 were passed by more than half of the voting rights held by the Shareholders (including their proxies) attending the EGM, such resolutions were duly passed as ordinary resolutions.

## CHANGE OF DIRECTORS

The Shareholders' general meeting has considered and elected Directors for the sixth session of the Board of the Bank, namely Mr. WANG Jinhong and Mr. QU Hongzhi as executive Directors of the sixth session of the Board of the Bank, Mr. AU Siu Luen, Mr. QU Defu, Mr. LIU Zhenyu, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive Directors of the sixth session of the Board of the Bank, and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin, Mr. LIU Lanbiao and Mr. OUYANG Yong as independent non-executive Directors of the sixth session of the Board of the Bank. The term of office of the sixth session of the Board of the Bank shall be three years from the date of election by the Shareholders' general meeting. Among them, the terms of office of Mr. QU Defu, Mr. LIU Zhenyu and Mr. OUYANG Yong as Directors will be effective from the date on which their related appointment qualifications are approved by relevant regulatory authority. As of the date of this announcement, there has been no change in the biographical details of Directors for the sixth session of the Board of the Bank since they were disclosed in the Circular by the Bank.

Mr. DU Gang and Mr. MU Binrui retire as the Directors due to the election of the new term of the Board of Directors from the date of the EGM, and cease to hold any positions in any committees of the Board of Directors of the Bank. The Board would like to express its sincere gratitude to Mr. DU Gang and Mr. MU Binrui for their contributions to the development of the Bank during their tenure of office.

By order of the Board  
**CHINA BOHAI BANK CO., LTD.**  
**WANG Jinhong**  
*Chairman*

Tianjin, China  
January 20, 2025

*As at the date of this announcement, the Board comprises Mr. WANG Jinhong and Mr. QU Hongzhi as executive Directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive Directors; and Mr. TSE Yat Hong, Mr. SHUM Siu Hung Patrick, Ms. WANG Aijian, Mr. LIU Junmin and Mr. LIU Lanbiao as independent non-executive Directors.*