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## **Jingfeng Holding Limited**

**景豐控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**VOLUNTARY CONDITIONAL GENERAL CASH OFFER  
BY CHINA INTERNATIONAL CAPITAL CORPORATION  
HONG KONG SECURITIES LIMITED**

**AND**

**CCB INTERNATIONAL CAPITAL LIMITED  
ON BEHALF OF**

**JINGFENG HOLDING LIMITED**

**TO ACQUIRE ALL THE ISSUED SHARES  
IN GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED  
(OTHER THAN THOSE ALREADY HELD OR AGREED TO BE  
ACQUIRED BY JINGFENG HOLDING LIMITED  
AND THE OFFEROR CONCERT PARTIES)**

**ACCEPTANCE LEVEL ON THE FIRST CLOSING DATE AND OFFER  
HAS BECOME UNCONDITIONAL IN ALL RESPECTS**

**AND**

**OFFER REMAINS OPEN FOR ACCEPTANCE**

**Lead Financial Adviser to the Offeror**



**Joint Financial Adviser to the Offeror**



Reference is made to the offer document (the “**Offer Document**”) dated 24 December 2024 published by Jingfeng Holding Limited (the “**Offeror**”) in relation to the voluntary conditional general cash offer by CICC and CCBI on behalf of the Offeror for all the issued Shares in Greatview Aseptic Packaging Company Limited (the “**Company**”) (other than those already held or agreed to be acquired by the Offeror and the Offeror Concert Parties) (the “**Offer**”). Capitalised terms used herein shall have the same meanings as defined in the Offer Document unless the context requires otherwise.

## **ACCEPTANCE CONDITION**

As stated in the Offer Document, the Offer is conditional upon the satisfaction, among other things, of the following Condition:

*“(i) valid acceptances of the Offer having been received (and not, where permitted, withdrawn) by 4:00 p.m. on the Closing Date (or such later time or date as the Offeror may, subject to the Takeovers Code, decide) in respect of such number of Shares which, together with any Shares acquired or agreed to be acquired prior to or during the offer period for the Offer (whether pursuant to the Offer or otherwise), will result in the Offeror and the Offeror Concert Parties holding in aggregate more than 50% of the voting rights in the Company;”*

## **ACCEPTANCE LEVEL ON THE FIRST CLOSING DATE AND OFFER HAS BECOME UNCONDITIONAL IN ALL RESPECTS**

As at 4:00 p.m. on Tuesday, 21 January 2025 (being the First Closing Date stated in the Offer Document), valid acceptances of the Offer had been received in respect of 657,235,000 Shares (the “**Acceptance Shares**”), representing approximately 46.71% of the issued Shares as at the date of this announcement. Upon the completion of the transfer of the Acceptance Shares to the Offeror, the Offeror and the Offeror Concert Parties will hold an aggregate of 1,034,367,584 Shares, representing approximately 73.51% of the issued Shares as at the date of this announcement. Accordingly, Condition (i) to the Offer has been satisfied.

In addition, as at the date of this announcement, Conditions (ii) to (vi) to the Offer have been satisfied.

Accordingly, as at the date of this announcement, all of the Conditions to the Offer have been satisfied and the Offer has become unconditional in all respects.

## **OFFER REMAINS OPEN FOR ACCEPTANCE**

Pursuant to Rule 15.3 of the Takeovers Code, the Offer shall remain open for acceptance for not less than 14 days after it has become unconditional in all respects. Unless the Offeror subsequently revises or extends the Offer in accordance with the Takeovers Code, the Offer will remain open for acceptance until 4:00 p.m. on Tuesday, 4 February 2025.

## **SETTLEMENT OF CONSIDERATION**

Where a Shareholder validly accepts the Offer, a cheque for the amount due to each of the Shareholders who accepts the Offer less seller's ad valorem stamp duty in respect of the Shares tendered by it/him/her under the Offer will be despatched to such Shareholder by ordinary post at its/his/her own risk as soon as possible but in any event no later than seven Business Days after the later of (i) the date of this announcement (being the Unconditional Date); and (ii) the date on which the duly completed Form of Acceptance and the relevant documents of title of the Offer Shares are received by the Receiving Agent to render each of such acceptance of the Offer complete, valid and in compliance with the Takeovers Code, the Offer Document and the accompanying Form of Acceptance. The latest date for despatch of cheques for payment of the amounts due in respect of valid acceptances received under the Offer at or before 4:00 p.m. on the First Closing Date will be Tuesday, 4 February 2025.

For details, please refer to the section headed "Appendix I — Further Terms and Procedures for Acceptance of the Offer" to the Offer Document.

## **INTERESTS OF THE OFFEROR AND THE OFFEROR CONCERT PARTIES**

Immediately before the commencement of the Offer Period, the Offeror and the Offeror Concert Parties owned a total of 377,132,584 Shares (representing approximately 26.80% of the issued Shares as at the date of this announcement).

During the Offer Period and up to the date of this announcement:

- (i) other than the Acceptance Shares, none of the Offeror and the Offeror Concert Parties acquired or agreed to acquire any Shares or rights over Shares; and
- (ii) none of the Offeror and the Offeror Concert Parties borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in the Company.

**Shareholders are encouraged to read the Offer Document and the Form of Acceptance carefully, including the letter from the Financial Advisers, before deciding whether or not to accept the Offer. In addition, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If the Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.**

By order of the sole director of  
**Jingfeng Holding Limited**  
景豐控股有限公司  
**Yuan Xunjun**  
Sole Director

Shandong, the PRC, 21 January 2025

*As at the date of this announcement, the sole director of the Offeror is Mr. Yuan Xunjun.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement, and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the board of directors of Shandong NewJF comprises Mr. Yuan Xunjun, Ms. Guo Xiaohong, Mr. Liu Baozhong, Mr. Jiao Bo, Mr. Wei Gonghai and Ms. Zhang Daorong as the non-independent directors, Mr. Shao Bin, Mr. Chen Xuejun, Ms. Lan Peizhen and Mr. Shi Daojin as the independent directors.*

*The directors of Shandong NewJF jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*The information relating to the Group and the Shareholders (other than the Offeror) in this announcement has been extracted from or based on the published information of the Company. The only responsibility accepted by the sole director of the Offeror and the directors of Shandong NewJF in respect of such information is for the correctness and fairness of its reproduction or presentation.*