

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

ONSHORE DEBT RESTRUCTURING PLAN
APPROVED BY RELEVANT CREDITORS

Reference is made to the announcement of Sunac China Holdings Limited (the “**Company**”) dated 14 November 2024, in relation to the information about the onshore corporate bond and supply chain asset-backed special plan (collectively, the “**Bonds**”) restructuring (the “**Onshore Debt Restructuring**”) of Sunac Real Estate Group Co., Ltd. (“**Sunac Real Estate**”), a wholly-owned subsidiary of the Company (the “**Previous Announcement**”). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Previous Announcement.

As set out in the announcements of Sunac Real Estate published on the websites of the Shanghai Stock Exchange and the Shenzhen Stock Exchange during the period from December 2024 to January 2025, the restructuring plans of the ten Bonds of Sunac Real Estate have all been considered and approved at the relevant meetings of bondholders, whereby the repayment arrangements in regard to the principal and interest of the ten Bonds will be adjusted, and restructuring plan options including bond repurchase (i.e. cash tender offer), payment via equity and/or equity economic income right and debt settlement with assets will be provided. As a next step, Sunac Real Estate will arrange bondholders for the selection and distribution regarding the restructuring plan options with respect to the amount of Bonds held by them, in accordance with the relevant provisions of the bondholder meeting resolutions.

Further information on the Onshore Debt Restructuring is published on the websites of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and the Shenzhen Stock Exchange (<https://www.szse.cn>).

Further announcement(s) will be made by the Company as and when required in accordance with the relevant rules and regulations.

Shareholders of the Company, holders of securities and potential investors are advised to exercise caution when dealing in the securities of the Company. When in doubt, shareholders of the Company, holders of securities and potential investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 21 January 2025

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.