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新火科技
SINOHOPE

SINOHOPE TECHNOLOGY HOLDINGS LIMITED

新火科技控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 1611)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTIONS
INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE
(2) PROPOSED REFRESHMENT OF SCHEME MANDATE LIMIT
UNDER SHARE OPTION SCHEME
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
AND
(4) PROPOSED AMENDMENTS TO MEMORANDUM AND ARTICLES OF
ASSOCIATION

Reference is made to the announcements dated 16 August 2024, 6 September 2024, 24 September 2024, 22 October 2024, 22 November 2024, 23 December 2024 and 31 December 2024 of Sinohope Technology Holdings Limited (the “**Company**”) in relation to, among others, the Proposed Acquisitions (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

As disclosed in the announcement dated 23 December 2024, it was expected that the date of despatch of the Circular containing, among other things, (i) the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Proposed Acquisitions; (ii) the accountants’ report of the Target Group; (iii) the management discussion and analysis of the Target Group; and (iv) the unaudited pro forma financial information of the enlarged Group, would be further postponed to a date falling on or before 23 January 2025.

As additional time is required to prepare and finalise the information, such as the financial information of the Target Group, to be included in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before 7 March 2025.

By Order of the Board
SINOHOPE TECHNOLOGY HOLDINGS LIMITED
Du Jun
Executive Director

Hong Kong, 23 January 2025

As at the date of this announcement, the Board comprises (1) Mr. Li Lin (Chairman) as a non-executive Director; (2) Mr. Du Jun (Chief Executive Officer) and Ms. Zhang Li as executive Directors; and (3) Mr. Yu Chun Kit, Mr. Yip Wai Ming and Dr. LAM, Lee G., BBS, JP as independent non-executive Directors.