CIMC 中集

中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the twelve months ended 31 December 2024, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the twelve months ended 31 December 2024 will range from RMB2,500,000 thousand to RMB3,500,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB421,249 thousand).

Shareholders and potential investors are advised to exercise cautions when dealing in the shares of the Company.

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the twelve months ended 31 December 2024, the Group expects the consolidated net profit attributable to shareholders and other equity holders of the Company for the twelve months ended 31 December 2024 will range from RMB2,500,000 thousand to RMB3,500,000 thousand, representing an increase as compared with the corresponding period of last year (the corresponding period of last year: profit of RMB421,249 thousand).

The estimated consolidated operating results of the Group for the twelve months ended 31 December 2024 are shown below:

Items	**1 January 2024 to 31 December 2024 (Unaudited)**	**1 January 2023 to 31 December 2023 (Audited)**	**Changes over the corresponding period of last year**
Net profit attributable to shareholders and other equity holders of the Company	Estimated profit: RMB2,500,000 thousand to RMB3,500,000 thousand	Profit: RMB421,249 thousand	Increased by 493% to 731% over the corresponding period of last year
Net profit attributable to shareholders and other equity holders of the Company after deducting non-recurring profit or loss	Estimated profit: RMB2,600,000 thousand to RMB3,600,000 thousand	Profit: RMB665,302 thousand	Increased by 291% to 441% over the corresponding period of last year
Basic earnings per share *(Note)*	Estimated profit: RMB0.46 per share to RMB0.65 per share	Profit: RMB0.07 per share	

Note: In calculating the basic earnings per share, provision of the interests on the perpetual notes issued by the Company has been deducted.

The Group's consolidated results for the twelve months ended 31 December 2024 is expected to increase as compared to those of the corresponding period of last year, mainly attributable to the facts that: In 2024, the demands for the container manufacturing industry has became robust amidst cyclical recovery and the extended shipping distance caused by the Red Sea incident, and accordingly, the production and sales volume of standard dry containers under the container manufacturing business of the Group has reached a new record high, with such segment recording significant increase in terms of revenue and net profit in comparison with the corresponding period of last year. Benefiting from the increase in market demand, the offshore related industries also recorded an increase in terms of revenue and net profit in 2024 in comparison with the corresponding period of last year. In light of the above, the Group's net profit attributable to shareholders and other equity holders of the Company for 2024 is expected to increase as compared with the corresponding period of last year.

The Company is still in the process of preparing its consolidated financial statements for the twelve months ended 31 December 2024. The information contained in this announcement is only based on the internal consolidated management accounts of the Group and the preliminary assessment by the management of the Company, and is not based on any figures or information which has been audited or reviewed by the Company's auditor.

Shareholders and potential investors are advised to read this announcement carefully together with the Group's annual results announcement for 2024 which is expected to be published by the end of March 2025, and exercise cautions when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (http://www.cimc.com) and the website of the Hong Kong Stock Exchange (http://www.hkexnews.hk).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 24 January 2025

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong, Mr. DENG Weidong and Ms. ZHAO Feng as non-executive directors; and Ms. LUI FUNG Mei Yee, Mabel, Mr. ZHANG Guanghua and Mr. YANG Xiong as independent non-executive directors.