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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

Jiangsu Tiangong Technology Company Limited

Review Report Highlight For the Six Months Ended 31 December 2024

1. Important note

- 1.1 This highlight is extracted from the Review Report for the six months ended 31 December 2024 (the “Review Report”) of Jiangsu Tiangong Technology Company Limited (“TG Tech”), a 75.58% owned subsidiary of Tiangong International Company Limited (the “Company”), published on the date of this announcement. The shares of TG Tech are quoted on the National Equities Exchange and Quotations System. Investors should read the full Review Report simultaneously available on the information disclosure platform (www.neeq.com.cn or www.neeq.cc) designated by National Equities Exchange and Quotations Co., Ltd. for further detailed contents.
- 1.2 The board of directors and its directors, the supervisory committee and its supervisors, and the senior management of TG Tech warrant that there is no false records, misleading statements contained in, or material omissions from, the Review Report, and shall take joint and several responsibilities for the authenticity, accuracy and completeness of the contents of the Interim Report.
- 1.3 All the directors of TG Tech attended the board meeting and approved the Review Report.

1.4 TG Tech contact information:

Information Disclosure Officer/Board Secretary	Liang Weihao
Position	Board Secretary
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Fax	86-511-80300729
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Company website	www.jstgti.com
Office Address & ZIP	No.9 Lingang Industrial Zone, Xiashu Town, Jurong City, Jiangsu Province, China 212411
Information disclosure platform designated by TG Tech	www.neeq.com.cn
Archive site of annual report of TG Tech	Board Secretary's Office

2. Key financial information

2.1 Key financial information

Unit: RMB

	31 December 2024 (unaudited)	31 December 2023
Total Assets	1,216,913,905.82	1,144,934,849.80
Total Liabilities	169,603,324.73	275,633,714.60
Net assets attributable to the equity shareholders of TG Tech	1,026,122,715.51	850,180,878.06
Share capital (shares)	586,600,015.00	586,600,015.00
	Twelve months ended 31 December 2024 (unaudited)	Twelve months ended 31 December 2023
Revenue from operations	801,250,840.60	1,035,109,597.38
Profit from operations	200,592,078.08	201,774,010.40
Total profit	200,615,939.31	201,430,935.22
Earnings before interest and tax	200,615,939.31	201,430,935.22
Net profit attributable to the equity shareholders of the company	172,419,844.47	169,754,909.91
Net cash flows from operating activities	301,978,991.47	3,847,554.80
Basic earnings per share (RMB/share)	0.294	0.289
Diluted earnings per share (RMB/share)	0.294	0.289

2.2 The ownership and control relationship among TG Tech, the controlling shareholder and the de facto controller

1. The controlling shareholder of TG Tech

As at 31 December 2024, TG Investment held 443,380,623 shares of TG Tech, accounting for 75.58% of TG Tech's total share capital, and is the controlling shareholder of TG Tech. During the reporting period, the controlling shareholder of TG Tech did not change. The basic information of the controlling shareholder of TG Tech is as follows:

TG Investment was established on 9 March 2017 with a registered capital of RMB535,000,000. Mr. Zhu Zefeng is the legal representative of TG Investment. The scope of its business includes investment management, and advisory service of business management, financial management, business information and economic information.

2. The de facto controllers of TG Tech

Mr. Zhu Xiaokun, Ms. Yu Yumei and Mr. Zhu Zefeng indirectly held 75.58% shares of TG Tech through TG Investment and Mr. Zhu Xiaokun directly held 2.47% shares of TG Tech. Mr. Zhu Zefeng serves as the Chairman of TG Tech. Mr. Zhu Xiaokun serves as a Director of TG Tech. Mr. Zhu Xiaokun and Ms. Yu Yumei are spouses and Mr. Zhu Zefeng is their son. They are the joint de facto controllers of TG Tech. During the reporting period, the de facto controllers of TG Tech did not change.

By Order of the Board

Tiangong International Company Limited

Zhu Xiaokun

Chairman

Hong Kong, 24 January 2025

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, Zhu Zefeng, WU Suojun and JIANG Guangqing

Independent non-executive Directors: LEE Cheuk Yin, Dannis, WANG Xuesong and QIN Ke

** For identification purpose*