SKY LIGHT HOLDINGS LIMITED
天彩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3882)

PROFIT WARNING

This announcement is made by **Sky Light Holdings Limited** (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2024 ("**FY2024**") and information currently available to the Company, the Board (i) expects to record a decrease in revenue by approximately 6.4% for FY2024 as compared to the revenue for the year ended 31 December 2023 ("**FY2023**") of approximately HK$322 million; and (ii) expects to record a net loss of not less than HK$60 million for FY2024, as opposed to a net loss of approximately HK$129 million in the corresponding period in 2023.

The Board is of the view that the above decrease in revenue and net loss for FY2024 was mainly due to, among other things:

1. the loss arising from the retailing business through AI vending machines, which was a discontinued operation for FY2024 of approximately HK$18 million; and

2. the global demand for consumer electronics products remained weak in 2024. Amid rising inflation, people's daily expenses significantly increased and they reduced their purchases of consumer electronics products.

As at the date of this announcement, the Company is still in the process of preparing the annual results of the Group for FY2024 and is not able at this time disclose any further details on the above factors and their impact on the Group's net loss attributable to Shareholders. The information contained in this announcement is only based on the information currently available to the Company and the preliminary review by the Board on the unaudited consolidated management accounts of the Group for FY2024, which have not been reviewed or audited by the independent auditors and/or the audit committee of the Company, and is subject to further changes and adjustments. The actual financial results of the Group for

FY2024 may differ from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for FY2024, which is expected to be published by the end of March 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sky Light Holdings Limited
Tang Wing Fong Terry
Chairman

Hong Kong, 27 January 2025

As at the date of this announcement, the executive Directors are Mr. Tang Wing Fong Terry and Mr. Liu Guofei; and the independent non-executive Directors are Mr. Wong Wai Ming, Ms. Lo Wan Man and Mr. Lau Wai Leung Alfred.