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Sanai Health Industry Group Company Limited

三愛健康產業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1889)

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND
THE SHARE SUB-DIVISION
AND
FREE EXCHANGE OF SHARE CERTIFICATES**

Reference is made to the announcement of Sanai Health Industry Group Company Limited (the “**Company**”) dated 4 July 2024, the circular of the Company dated 24 July 2024, (the “**Circular**”), the poll results announcement of the extraordinary general meeting of the Company dated 9 August 2024 and the update announcements dated 18 November 2024, 3 December 2024 and 8 January 2025 in relation to, among others, the Capital Reorganisation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SHARE
SUBDIVISION**

The Board is pleased to announce that a copy of the order of the Grand Court confirming the Capital Reduction and the Share Sub-division and the minute approved by the Grand Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on Friday, 24 January 2025 (Cayman Islands time). The Company further announces that all the other conditions for the implementation of the Capital Reduction and the Share Sub-division as set out in the Circular will be fulfilled and the Capital Reduction and the Share Sub-division will become effective, both before 9:00 a.m. on Monday, 3 February 2025 (Hong Kong time) and the dealing in the New Shares will commence at 9:00 a.m. on Monday, 3 February 2025 (Hong Kong time).

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, between 9:00 a.m. and 4:30 p.m. on any Business Day during the period from Monday, 3 February 2025 to Monday, 10 March 2025 (both days inclusive), submit existing share certificates for the Consolidated Shares (in yellow) to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited to exchange for new share certificates for the New Shares (in blue) at the expense of the Company. All existing certificates of the Consolidated Shares or (as the case may be) the Existing Shares will continue to be evidence of title to such Shares but all existing certificate of Existing Shares will cease to be valid for trading and settlement purpose.

By order of the Board
Sanai Health Industry Group Company Limited
She Hao
Executive Director

Hong Kong, 27 January 2025

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Chen Chengqing, Mr. Yuan Chaoyang, Professor Zhang Rongqing, Mr. She Hao and Mr. Xie Haijing, and three independent non-executive directors, namely, Professor Zhu Yi Zhun, Mr. Khor Khie Liem Alex and Ms. Tsui Yuen Tan.