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XIN YUAN ENTERPRISES GROUP LIMITED

信源企業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1748)

EXTENSION OF LONG STOP DATE REGARDING THE ISSUE OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcements of Xin Yuan Enterprises Group Limited (the “**Company**”) dated 6 January 2025 and 8 January 2025 regarding the issue of new Shares under the General Mandate (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

Pursuant to the side letter issued by the Company dated 27 January 2025 and the signed reply from the Subscriber dated 27 January 2025, the parties agreed to extend the Long Stop Date from 31 January 2025 to 20 February 2025.

Save and except for the aforesaid changes, all the terms and conditions of the Subscription Agreement and the Supplemental Agreement remain unchanged and continue in full force and effect.

WARNINGS

Since the Completion is subject to the satisfaction of the Conditions Precedent, the Subscription may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
XIN YUAN ENTERPRISES GROUP LIMITED
Chen Jiagan
Chairman & Executive Director

Hong Kong, 27 January 2025

As at the date of this announcement, Mr. Chen Jiagan, Mr. Xu Wenjun, Mr. Chen Ming, Mr. Lin Shifeng, Mr. Chen Yanbiao and Ms. Liu Weipeng are the executive Directors, and Mr. Xu Jie and Mr. Wei Shusong are the independent non-executive Directors.