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MANGKON ROAD LIMITED

(Incorporated in the British Virgin Islands with limited liability)

under the management of
Argyle Street Management Limited



ANNOUNCEMENT

**PRE-CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY
QUAM CAPITAL LIMITED FOR AND ON BEHALF OF
MANGKON ROAD LIMITED TO ACQUIRE UP TO 204,900,000 SHARES
IN GREENTECH TECHNOLOGY INTERNATIONAL LIMITED
(OTHER THAN THOSE ALREADY OWNED BY MANGKON ROAD
LIMITED AND PARTIES ACTING IN CONCERT WITH IT)**

EXTENSION OF LONG STOP DATE

Financial adviser to the Offeror



Reference is made to the announcement issued by Mangkon Road Limited (the “**Offeror**”) dated 14 January 2025 in relation to the pre-conditional voluntary cash partial offer by Quam Capital Limited for and on behalf of the Offeror to acquire up to 204,900,000 shares in Greentech Technology International Limited (other than those already owned by the Offeror and parties acting in concert with it) (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE

As disclosed in the section headed “PRE-CONDITIONAL VOLUNTARY CASH PARTIAL OFFER — Pre-Condition to the Partial Offer” of the Announcement, the Pre-Condition is not waivable by the Offeror. If the Pre-Condition is not satisfied by 31 January 2025 (or such later date as may be determined by the Offeror at its own discretion and as permitted by the Executive) (the “**Long Stop Date**”), the Partial Offer will not be made. An application has been made to the Executive in relation to the Pre-Condition.

The Offeror hereby announces that as the Offeror is still in the course of obtaining consent from the Executive in respect of the Partial Offer pursuant to Rule 28.1 of the Takeovers Code, the Offeror has determined to extend the Long Stop Date to a date on or before 28 February 2025 (or such later date as may be determined by the Offeror at its own discretion and as permitted by the Executive).

The Offeror will issue a further announcement as soon as practicable after the Pre-Condition has been satisfied.

DESPATCH OF THE OFFER DOCUMENT

In accordance with Rule 8.2 of the Takeovers Code, the Offeror is required to despatch the Offer Document containing, among others, the terms and expected timetable of the Partial Offer, to the Shareholders within 21 days of the date of the Announcement (or such later date as may be permitted by the Takeovers Code and agreed by the Executive). The Offeror is in the course of preparing the Offer Document in accordance with the Takeovers Code. Qualifying Shareholders are encouraged to read the Offer Document carefully, before deciding whether or not to accept the Partial Offer. Further announcement(s) will be made in relation to the despatch of the Offer Document as and when appropriate in accordance with the Takeovers Code.

By order of
the sole corporate director of
Mangkon Road Limited
Adriatic Sea Management Limited

Hong Kong, 28 January 2025

As at the date of this announcement, Adriatic Sea Management Limited is the sole corporate director of the Offeror.

The sole director of the Offeror, namely, Adriatic Sea Management Limited and its ultimate controlling beneficial owner, namely, Mr. Chan, jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.