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SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the circular issued by China NT Pharma Group Company Limited (the “**Company**”) dated 28 January 2025 in relation to, among other things, the Subscription and the Whitewash Waiver (the “**Circular**”). Unless otherwise specified herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to supplement the Circular with the following information: The Executive has indicated that it is minded to grant the Whitewash Waiver, subject to the approval by at least 75% of the votes cast by the Independent Shareholders in person or by proxy by way of poll in respect of the Whitewash Waiver and more than 50% of the votes cast by the Independent Shareholders in person or by proxy by way of poll in respect of the Subscription, the Loan Capitalization and the grant of the Specific Mandate, respectively, at the EGM.

By Order of the Board
China NT Pharma Group Company Limited
Ng Tit
Chairman

Hong Kong, 4 February 2025

As at the date of this announcement, the executive Directors are Mr. Ng Tit and Ms. Ng Anna Ching Mei; the non-executive Directors are Dr. Qian Wei and Ms. Chin Yu; and the independent non-executive Directors are Mr. Yu Tze Shan Hailson, Dr. Zhao Yubiao, and Mr. Ng Ming Kwan

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.