



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Dynagreen Environmental Protection Group Co., Ltd. (Remark Note)

Date Submitted: 06 February 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01330	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	404,359,792	RMB	1	RMB	404,359,792	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	404,359,792	RMB	1	RMB	404,359,792	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601330	Description	listed on Shanghai Stock Exchange			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	989,092,933	RMB	1	RMB	989,092,933	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	989,092,933	RMB	1	RMB	989,092,933	

Total authorised/registered share capital at the end of the month: RMB 1,393,452,725

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01330	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		404,359,792	0	404,359,792		
Increase / decrease (-)		0	0			
Balance at close of the month		404,359,792	0	404,359,792		

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601300	Description	listed on Shanghai Stock Exchange			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		989,092,933	0	989,092,933		
Increase / decrease (-)		0	0			
Balance at close of the month		989,092,933	0	989,092,933		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No		
Stock code (if listed)	113054	Description	listed on the Shanghai Stock Exchange				
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). A share convertible corporate bonds	RMB	2,359,876,000		2,359,876,000	0	0	252,393,155
Type of the Convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on the Exchange) (Note 1)							
Subscription/Conversion price	RMB	9.35					
General Meeting approval date (if applicable)	24 August 2021						

Increase in issued shares (excluding treasury shares): _____ 0 Ordinary shares A (CC1)

Decrease in treasury shares: _____ 0 Ordinary shares A (CC2)

Remarks:

The Company's A share convertible corporate bonds totalling RMB2,360 million were listed and traded on Shanghai Stock Exchange on 23 March 2022.
The conversion price of A share convertible corporate bonds was further adjusted from RMB9.45 per share to RMB9.35 per share and the implementation date of the adjustment to the conversion price is 19 November 2024.
The conversion period of A share convertible corporate bonds is from 5 September 2022 to 24 February 2028.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
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Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Remarks:

As the Company was incorporated in the People's Republic of China, the concept of "Authorized Share Capital" does not apply to the Company. The information shown in "Authorized Share Capital" in Part I refers to the registered capital of the Company.

Submitted by: QIAO Dewei

Title: Chairman

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.