Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

ZHIDAO INTERNATIONAL (HOLDINGS) LIMITED
志道國際(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 01220)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Zhidao International (Holdings) Limited (the "**Company**") dated 13 January 2025 in relation to the proposed issue of Convertible Bonds under General Mandate (the "**Announcement**"). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to provide the following additional information in relation to the Subscriber, Belt and Road EPC Limited Partnership Fund, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries:

Sole general partner and limited partner:	Belt and Road EPC Capital Limited
Identity of the beneficial owner of limited partner:	As at the date of this announcement, Belt and Road EPC capital limited is owned as to: (a) 50% by Treasure Quest Limited, a limited company incorporated in Hong Kong which is wholly owned by Mr. Lai Kui Shing Andy, a merchant; and (b) 50% by Shangdi Engineering Limited, a limited company incorporated in Hong Kong which is wholly owned by Mr. Amir Ehoud, a merchant.

* *For identification purposes only*

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Subscriber and its ultimate beneficial owners are Independent Third Parties.

The above additional information does not affect other information contained in the Announcement and save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
ZHIDAO INTERNATIONAL (HOLDINGS) LIMITED
Tung Yee Shing
Chairman

Hong Kong, 6 February 2025

As at the date of this announcement, the Board comprises 7 Directors. The executive Directors are Mr. Tung Yee Shing (Chairman), Mr. Zhong Can and Mr. Lam Chun Bun. The independent non-executive Directors are Mr. Li Kam Chung, Mr. Kwok Lap Fung, Beeson, Mr. Wong Wing Cheung and Ms. Ng Wing Laam.